

EXHIBIT E1

USA Commercial Mortgage Company, et al.
Forensic Loan Accounting
April 13, 2006 through March 12, 2007

Name	Date	Description	Hours	Rate	Fees
Curchack, Jonas	06/09/06	Verify assignments - Gateway Stone.	0.4	150.00	60.00
Curchack, Jonas	06/09/06	Verify assignments - Gilroy.	1.1	150.00	165.00
Curchack, Jonas	06/09/06	Verify assignments - Glendale.	0.8	150.00	120.00
Curchack, Jonas	06/09/06	Verify assignments - Gramercy Court.	2.3	150.00	345.00
Curchack, Jonas	06/09/06	Verify assignments - Harbor Georgetown.	1.1	150.00	165.00
Curchack, Jonas	06/09/06	Verify assignments - Hasley Canyon.	2.0	150.00	300.00
Curchack, Jonas	06/09/06	Verify assignments - HFA Clear Lake.	1.7	150.00	255.00
Curchack, Jonas	06/09/06	Verify assignments - HFA North Yonkers.	1.4	150.00	210.00
Faiella, Lindsay	06/09/06	Revise interest accrual calculations for the Windham general ledger.	2.8	190.00	532.00
Faiella, Lindsay	06/09/06	Revise interest payments for the Ten-Ninety and Beau Rivage general ledgers for 2002 and 2003.	3.3	190.00	627.00
Faiella, Lindsay	06/09/06	Revise interest payments for the Opaque and Midvale general ledgers for 2003.	2.7	190.00	513.00
Faiella, Lindsay	06/09/06	Revise interest payments for the Colt 2nd and Stone Ridge general ledgers for 2003.	2.6	190.00	494.00
Faiella, Lindsay	06/09/06	Revise interest accrual calculations for the La Hacienda general ledger.	1.4	190.00	266.00
Faiella, Lindsay	06/09/06	Revise interest accrual calculations for the Comvest general ledger.	1.6	190.00	304.00
Faiella, Lindsay	06/09/06	Revise interest accrual calculations for the Fiesta \$6.6M general ledger.	2.1	190.00	399.00
Fillip, Kasey	06/09/06	Prepare information for Schedule B-16.	2.0	330.00	660.00
Fillip, Kasey	06/09/06	Prepare information for Schedule B-21.	2.9	330.00	957.00
Fillip, Kasey	06/09/06	Prepare information for Schedule F-4.	3.1	330.00	1,023.00
Kirby, Shane	06/09/06	Complete loan schedule for I-40 Gateway west 2nd.	2.0	390.00	780.00
Kirby, Shane	06/09/06	Complete loan schedule for I-40 West.	2.0	390.00	780.00
Kirby, Shane	06/09/06	Complete loan schedule for J. Jireh.	2.0	390.00	780.00
Smith, Susan	06/09/06	Analyze application of payments for Interstate Commerce Phase 2.	2.7	590.00	1,593.00
Smith, Susan	06/09/06	Review Clear Creek loan ledger for April accruals, service fee calculation, application of payments.	0.7	590.00	413.00
Smith, Susan	06/09/06	Review Marquis Hotel loan ledger for April accruals, service fee calculation, application of payments.	0.8	590.00	472.00
Smith, Susan	06/09/06	Review Cottonwood Hills loan ledger for April accruals, service fee calculation, application of payments.	0.6	590.00	354.00
Smith, Susan	06/09/06	Meet with R. Hilson, L. Weese, A. Stevens, T. Barry (all USACM) to review loan ledgers.	1.5	590.00	885.00
Smith, Susan	06/09/06	Review Oak Shores loan ledger for April accruals, service fee calculation, application of payments.	0.6	590.00	354.00
Smith, Susan	06/09/06	Review Ten-Ninety loan ledger for April accruals, service fee calculation, application of payments.	1.7	590.00	1,003.00
Smith, Susan	06/09/06	Review The Gardens 2 loan ledger for April accruals, service fee calculation, application of payments.	0.8	590.00	472.00
Steele, Sarah	06/09/06	Revise Fiesta \$6.6M for April payments.	0.5	430.00	215.00
Steele, Sarah	06/09/06	Revise Comvest for April payments.	0.7	430.00	301.00
Steele, Sarah	06/09/06	Revise Interstate Commerce's loan ledger.	0.8	430.00	344.00
Steele, Sarah	06/09/06	Prepare loan ledgers for upload into database.	1.2	430.00	516.00
Steele, Sarah	06/09/06	Revise loans for April payments.	1.9	430.00	817.00
Steele, Sarah	06/09/06	Prepare loans for review meeting with Company.	1.5	430.00	645.00
Steele, Sarah	06/09/06	Research Gardens Timeshare.	1.2	430.00	516.00
Steele, Sarah	06/09/06	Determine status of all loans.	0.9	430.00	387.00
Steele, Sarah	06/09/06	Meet with Company to review loans.	1.9	430.00	817.00
Steele, Sarah	06/09/06	Update EPIC ledger for payments.	1.2	430.00	516.00
Steele, Sarah	06/09/06	Review Anchor B loan ledger.	0.8	430.00	344.00
Steele, Sarah	06/09/06	Review Gilroy loan ledger.	0.8	430.00	344.00
Steele, Sarah	06/09/06	Review Cloudbreak loan ledger.	0.8	430.00	344.00
Steele, Sarah	06/09/06	Review Opaque loan ledger.	0.9	430.00	387.00
Tan, Ching Wei	06/09/06	Revise July 2003 journal entries for Amesbury loan ledger to reflect assignments.	3.8	490.00	1,862.00

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Name	Date	Description	Hours	Rate	Fees
Tan, Ching Wei	06/09/06	Revise August 2003 journal entries for Amesbury loan ledger to reflect assignments.	3.2	490.00	1,568.00
Tan, Ching Wei	06/09/06	Revise September to December 2003 journal entries for Amesbury loan ledger to reflect assignments.	3.7	490.00	1,813.00
Wooley, Erin	06/09/06	Analyze and revise investor interest accruals for Lake Helen loan.	3.1	330.00	1,023.00
Cheng, Patrick	06/10/06	Perform updates to monthly borrower receivable, service fee payable and individual interest payable accruals for the Urban Housing Alliance loan.	2.7	560.00	1,512.00
Cheng, Patrick	06/10/06	Perform adjustments to the accrual for individual investors payable to account for assignments.	1.2	560.00	672.00
Cheng, Patrick	06/10/06	Continue updating monthly borrower receivable, service fee payable and individual interest payable accruals for the Urban Housing Alliance loan.	0.9	560.00	504.00
Curchack, Jonas	06/10/06	File Bay Pompano assignments.	1.5	150.00	225.00
Curchack, Jonas	06/10/06	Verify assignments - HFA Clear Lake 2nd.	0.3	150.00	45.00
Curchack, Jonas	06/10/06	Verify assignments - Riviera 2nd.	0.8	150.00	120.00
Curchack, Jonas	06/10/06	Verify assignments - HFA Windham.	0.4	150.00	60.00
Curchack, Jonas	06/10/06	Verify assignments - Huntsville.	1.5	150.00	225.00
Smith, Susan	06/10/06	Analyze Roam Development application of payments, research payments.	1.7	590.00	1,003.00
Smith, Susan	06/10/06	Analyze Epic Resorts and attempt to prepare ledger.	0.9	590.00	531.00
Smith, Susan	06/10/06	Analyze Interstate Commerce II application of payments.	1.9	590.00	1,121.00
Steele, Sarah	06/10/06	Balance Cornman Toltec 160, LLC's loan ledger.	0.9	430.00	387.00
Steele, Sarah	06/10/06	Review various loans for completeness.	0.9	430.00	387.00
Steele, Sarah	06/10/06	Discuss with staff regarding loans to revise.	0.8	430.00	344.00
Steele, Sarah	06/10/06	Review Brookmere with E. Wooley, S. Smith (both MFIM).	1.3	430.00	559.00
Steele, Sarah	06/10/06	Prepare general ledgers for upload into database.	0.9	430.00	387.00
Steele, Sarah	06/10/06	Revise Palm Harbor for principal payments.	1.9	430.00	817.00
Steele, Sarah	06/10/06	Revise and review BarUSA's loan ledger.	1.2	430.00	516.00
Steele, Sarah	06/10/06	Input and create journal entries for extension fees.	0.9	430.00	387.00
Agarwal, Sonal	06/11/06	Update paydowns and adjust journal entries for the Roam Development Ledger.	3.1	460.00	1,426.00
Curchack, Jonas	06/11/06	Verify payments in I40 West GL, and correct deposit dates.	0.8	150.00	120.00
Curchack, Jonas	06/11/06	Verify payments in University Estates GL, and correct deposit dates.	1.0	150.00	150.00
Curchack, Jonas	06/11/06	Verify payments in Urban Housing GL, and correct deposit dates.	1.2	150.00	180.00
Curchack, Jonas	06/11/06	Verify payments in Oak Shores GL, and correct deposit dates.	0.7	150.00	105.00
Curchack, Jonas	06/11/06	Consolidate subscription agreements into one file for First Trust Deed Fund.	3.2	150.00	480.00
Curchack, Jonas	06/11/06	Consolidate subscription agreements into one file for Diversified Trust Deed Fund.	2.9	150.00	435.00
Curchack, Jonas	06/11/06	Verify assignments - HFA Monaco.	0.6	150.00	90.00
Curchack, Jonas	06/11/06	Verify assignments - Interstate Commerce Center.	0.4	150.00	60.00
Faiella, Lindsay	06/11/06	Revise interest accrual calculations for the I-40 Gateway West 2nd general ledger.	1.7	190.00	323.00
Faiella, Lindsay	06/11/06	Revise interest accrual calculations for the Lerin Hill general ledger.	2.2	190.00	418.00
Faiella, Lindsay	06/11/06	Revise interest accrual calculations for the Oak Shores general ledger.	1.4	190.00	266.00
Faiella, Lindsay	06/11/06	Revise interest accrual calculations for the J. Jireh general ledger.	2.1	190.00	399.00
Smith, Susan	06/11/06	Review corrections to loan ledger for Universal Hawaii.	0.3	590.00	177.00
Smith, Susan	06/11/06	Review corrections to loan ledger for Margarita Annex.	0.2	590.00	118.00
Smith, Susan	06/11/06	Review corrections to loan ledger for Lerin Hills.	0.2	590.00	118.00
Smith, Susan	06/11/06	Review corrections to loan ledger for La Hacienda.	0.3	590.00	177.00
Smith, Susan	06/11/06	Review corrections to loan ledger for J. Jireh.	0.2	590.00	118.00
Smith, Susan	06/11/06	Review corrections to loan ledger for Lake Helen.	0.2	590.00	118.00
Smith, Susan	06/11/06	Review corrections to loan ledger for Tapia Ranch.	0.4	590.00	236.00
Smith, Susan	06/11/06	Review corrections to loan ledger for Ten-Ninety \$4.1M.	0.6	590.00	354.00

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Name	Date	Description	Hours	Rate	Fees
Smith, Susan	06/11/06	Review corrections to loan ledger for Preserve at Galleria.	0.2	590.00	118.00
Smith, Susan	06/11/06	Review corrections to loan ledger for Palm Harbor One.	0.4	590.00	236.00
Smith, Susan	06/11/06	Review corrections to loan ledger for Ocean Atlantic \$9.4M.	0.7	590.00	413.00
Smith, Susan	06/11/06	Review corrections to loan ledger for Midvale Marketplace.	0.2	590.00	118.00
Smith, Susan	06/11/06	Review corrections to loan ledger for Fiesta Stoneridge.	0.3	590.00	177.00
Smith, Susan	06/11/06	Review corrections to loan ledger for Fiesta Beaumont.	0.3	590.00	177.00
Smith, Susan	06/11/06	Review corrections to loan ledger for Fiesta \$6.6M.	0.4	590.00	236.00
Smith, Susan	06/11/06	Review corrections to loan ledger for Cornman Toltec 160, LLC.	0.3	590.00	177.00
Smith, Susan	06/11/06	Review corrections to loan ledger for Comvest.	0.2	590.00	118.00
Steele, Sarah	06/11/06	Revise University Estates for funding.	0.7	430.00	301.00
Steele, Sarah	06/11/06	Revise Urban Housing's loan ledger.	0.9	430.00	387.00
Steele, Sarah	06/11/06	Revise Ten-Ninety to balance loan ledger.	0.8	430.00	344.00
Steele, Sarah	06/11/06	Revise ROAM Development's loan ledger.	1.2	430.00	516.00
Steele, Sarah	06/11/06	Revise I-40 to balance.	0.9	430.00	387.00
Steele, Sarah	06/11/06	Prepare loan ledgers for upload into database.	0.9	430.00	387.00
Steele, Sarah	06/11/06	Prepare loan ledgers for review with Company.	1.8	430.00	774.00
Steele, Sarah	06/11/06	Review Amesbury's loan ledger with C. Tan (MFIM).	0.7	430.00	301.00
Tan, Ching Wei	06/11/06	Prepare January to March 2004 journal entries for the Amesbury loan ledger.	3.2	490.00	1,568.00
Tan, Ching Wei	06/11/06	Prepare April to June 2004 journal entries for the Amesbury loan ledger.	3.1	490.00	1,519.00
Wooley, Erin	06/11/06	Calculate and prepare interest and service fee accruals for Epic for January 1 through April 12, 2006.	1.6	330.00	528.00
Wooley, Erin	06/11/06	Revise Brookmere loan to allocate for interest and principal paydowns for 2005.	3.7	330.00	1,221.00
Wooley, Erin	06/11/06	Revise Brookmere loan to allocate for interest and principal paydowns for 2006.	2.9	330.00	957.00
Wooley, Erin	06/11/06	Calculate investment differences due to assignments in 2005 and prepare journal entries for Brookmere.	2.8	330.00	924.00
Agarwal, Sonal	06/12/06	Update 2003 investor payments and revise format for the Bar USA Ledger.	3.9	460.00	1,794.00
Agarwal, Sonal	06/12/06	Update initial funding for the Bar USA Ledger for Nov 2003.	2.8	460.00	1,288.00
Cadwell, Kristin	06/12/06	Verify deposit dates for Del Valle Livingston.	0.8	190.00	152.00
Cadwell, Kristin	06/12/06	Verify deposit dates for Del Valle Isleton.	0.6	190.00	114.00
Cadwell, Kristin	06/12/06	Verify outstanding checks in Commercial Mortgage Investors Trust.	2.0	190.00	380.00
Cadwell, Kristin	06/12/06	Create Commercial Mortgage interest income summary sheet.	2.0	190.00	380.00
Cadwell, Kristin	06/12/06	Verify deposit dates for I-40 Gateway West 2nd.	1.6	190.00	304.00
Curchack, Jonas	06/12/06	Verify assignments - I40 Gateway West.	0.7	150.00	105.00
Curchack, Jonas	06/12/06	Verify assignments - J. Jireh.	0.2	150.00	30.00
Curchack, Jonas	06/12/06	Verify assignments - La Hacienda.	0.9	150.00	135.00
Curchack, Jonas	06/12/06	Verify assignments - Lake Helen.	1.2	150.00	180.00
Curchack, Jonas	06/12/06	Verify assignments - Lerin Hills.	0.6	150.00	90.00
Curchack, Jonas	06/12/06	Verify assignments - Marlton Square.	0.2	150.00	30.00
Fillip, Kasey	06/12/06	Reconcile assignment verification with database.	1.9	330.00	627.00
Fillip, Kasey	06/12/06	Prepare list of investors and percentage ownership for Franklin loan for Committee presentation.	3.4	330.00	1,122.00
Fillip, Kasey	06/12/06	Prepare list of investors and percentage ownership for Gateway Stone loan for Committee presentation.	3.5	330.00	1,155.00
Reed, James	06/12/06	Review and update Loan Summary information.	3.0	430.00	1,290.00
Smith, Susan	06/12/06	Review Brookmere loan ledger for April accruals, service fee calculation, application of payments.	1.1	590.00	649.00
Smith, Susan	06/12/06	Review Amesbury loan ledger for April accruals, service fee calculation, application of payments.	0.9	590.00	531.00
Smith, Susan	06/12/06	Review Bar USA loan ledger for April accruals, service fee calculation, application of payments.	0.8	590.00	472.00

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Name	Date	Description	Hours	Rate	Fees
Smith, Susan	06/12/06	Review ICC 2nd loan ledger for April accruals, service fee calculation, application of payments.	1.3	590.00	767.00
Smith, Susan	06/12/06	Review Urban Housing loan ledger for April accruals, service fee calculation, application of payments.	0.4	590.00	236.00
Smith, Susan	06/12/06	Meet with R. Hilson, L. Weese, A. Stevens, T. Barry (all USACM) to review loan ledgers.	1.2	590.00	708.00
Smith, Susan	06/12/06	Review Roam Development loan ledger for April accruals, service fee calculation, application of payments.	0.9	590.00	531.00
Smith, Susan	06/12/06	Meet with R. Hilson, L. Weese, A. Stevens, T. Barry (all USACM) to review loan ledgers.	1.3	590.00	767.00
Steele, Sarah	06/12/06	Meet with Company to review loan ledgers.	1.2	430.00	516.00
Steele, Sarah	06/12/06	Prepare for additional loan ledger review.	1.4	430.00	602.00
Steele, Sarah	06/12/06	Review database progress with K. Fillip (MFIM).	0.5	430.00	215.00
Steele, Sarah	06/12/06	Review loan ledgers.	1.3	430.00	559.00
Steele, Sarah	06/12/06	Revise Ten-Ninety's loan ledger.	0.9	430.00	387.00
Steele, Sarah	06/12/06	Revise BarUSA's loan ledger.	1.4	430.00	602.00
Steele, Sarah	06/12/06	Review Margarita loan ledger.	0.8	430.00	344.00
Steele, Sarah	06/12/06	Review Preserve loan ledger.	0.9	430.00	387.00
Tan, Ching Wei	06/12/06	Revise 2003 journal entries of the Amesbury loan ledger to reflect corrected borrower interest receipts.	2.3	490.00	1,127.00
Tan, Ching Wei	06/12/06	Continue - Revise 2003 journal entries of the Amesbury loan ledger to reflect corrected borrower interest receipts.	1.8	490.00	882.00
Tan, Ching Wei	06/12/06	Revise January to June 2004 journal entries of the Amesbury loan ledger to reflect corrected borrower interest receipts.	2.9	490.00	1,421.00
Tan, Ching Wei	06/12/06	Prepare July 2004 journal entries for the Amesbury loan ledger.	3.6	490.00	1,764.00
Tan, Ching Wei	06/12/06	Prepare August to October 2004 journal entries for the Amesbury loan ledger.	2.1	490.00	1,029.00
Tan, Ching Wei	06/12/06	Continue - Prepare August to October 2004 journal entries for the Amesbury loan ledger.	2.1	490.00	1,029.00
Wooley, Erin	06/12/06	Calculate investment differences due to assignments in 2006 and prepare journal entries for Brookmere.	2.4	330.00	792.00
Agarwal, Sonal	06/13/06	Update assignments for the Bar USA Ledger for Nov 2003 - Dec 2003. Update following journal entries with new assignments.	2.2	460.00	1,012.00
Agarwal, Sonal	06/13/06	Continue - Update assignments for the Bar USA Ledger for Nov 2003 - Dec 2003. Update following journal entries with new assignments.	1.9	460.00	874.00
Cadwell, Kristin	06/13/06	Make edits to Diversified Trust Deed Fund Intercompanies summary spreadsheet.	1.6	190.00	304.00
Cadwell, Kristin	06/13/06	Verify Commercial mortgage investor's trust bank records of outstanding checks.	1.8	190.00	342.00
Curchack, Jonas	06/13/06	Verify assignments - Margarita Annex.	1.7	150.00	255.00
Curchack, Jonas	06/13/06	Verify assignments - Marquis Hotel.	1.5	150.00	225.00
Curchack, Jonas	06/13/06	Verify assignments - Midvale.	1.5	150.00	225.00
Curchack, Jonas	06/13/06	Verify assignments - Mountain House.	1.2	150.00	180.00
Faiella, Lindsay	06/13/06	Revise journal entries for the Fiesta Stone Ridge general ledger.	1.5	190.00	285.00
Faiella, Lindsay	06/13/06	Revise journal entries for the Placer Vineyard general ledger.	1.7	190.00	323.00
Fillip, Kasey	06/13/06	Prepare list of investors and percentage ownership for Gramercy loan for Committee presentation.	2.1	330.00	693.00
Fillip, Kasey	06/13/06	Prepare list of investors and percentage ownership for J. Jireh loan for Committee presentation.	2.1	330.00	693.00
Fillip, Kasey	06/13/06	Prepare list of investors and percentage ownership for La Hacienda loan for Committee presentation.	2.2	330.00	726.00
Fillip, Kasey	06/13/06	Prepare list of investors and percentage ownership for Meadow Creek loan for Committee presentation.	2.4	330.00	792.00
Smith, Susan	06/13/06	Review investor statements with S. Strong (RQN) and revise.	1.2	590.00	708.00
Smith, Susan	06/13/06	Review loan ledgers to verify that correct information is in reports.	1.6	590.00	944.00
Steele, Sarah	06/13/06	Revise Loan Summary file.	2.4	430.00	1,032.00
Steele, Sarah	06/13/06	Analyze and tie out pay out statements for Golden State.	0.9	430.00	387.00

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Steele, Sarah	06/13/06	Analyze and tie out pay out statements for 5252 Orange.	0.9	430.00	387.00
Steele, Sarah	06/13/06	Analyze and tie out pay out statements for Del Valle Isleton.	1.2	430.00	516.00
Steele, Sarah	06/13/06	Analyze payoff statements for various loans.	0.8	430.00	344.00
Steele, Sarah	06/13/06	Roll interest forward for all loans to June 2006.	3.2	430.00	1,376.00
Steele, Sarah	06/13/06	Discuss with L. Weese (USACM) regarding Intercompany payments.	0.9	430.00	387.00
Tan, Ching Wei	06/13/06	Prepare November and December 2004 journal entries for the Amesbury loan ledger.	2.9	490.00	1,421.00
Tan, Ching Wei	06/13/06	Prepare January to June 2005 journal entries for the Amesbury loan ledger.	3.8	490.00	1,862.00
Tan, Ching Wei	06/13/06	Prepare July 2005 journal entries for the Amesbury loan ledger.	2.4	490.00	1,176.00
Tan, Ching Wei	06/13/06	Continue - Prepare July 2005 journal entries for the Amesbury loan ledger.	2.4	490.00	1,176.00
Tan, Ching Wei	06/13/06	Prepare August to December 2005 journal entries for the Amesbury loan ledger.	3.6	490.00	1,764.00
Agarwal, Sonal	06/14/06	Update journal entry for an initial investor in Nov 2003 for BarUSA Ledger. Update subsequent months with change.	3.5	460.00	1,610.00
Cadwell, Kristin	06/14/06	Verify interest and principal payments for Amesbury.	1.6	190.00	304.00
Cadwell, Kristin	06/14/06	Verify deposit dates for Amesbury.	2.0	190.00	380.00
Curchack, Jonas	06/14/06	Create list of legal names and addresses of investors.	3.2	150.00	480.00
Curchack, Jonas	06/14/06	Verify assignments - Oak Shores II.	0.7	150.00	105.00
Curchack, Jonas	06/14/06	Verify assignments - Ocean Atlantic.	0.3	150.00	45.00
Curchack, Jonas	06/14/06	Verify assignments - Opaque.	1.6	150.00	240.00
Curchack, Jonas	06/14/06	Verify assignments - Palm Harbor One.	0.5	150.00	75.00
Curchack, Jonas	06/14/06	Verify assignments - Placer.	2.0	150.00	300.00
Curchack, Jonas	06/14/06	Verify assignments - Placer 2nd.	0.5	150.00	75.00
Curchack, Jonas	06/14/06	Verify assignments - Riviera.	0.3	150.00	45.00
Curchack, Jonas	06/14/06	Verify assignments - Roam.	1.5	150.00	225.00
Curchack, Jonas	06/14/06	Verify assignments - Shamrock.	1.8	150.00	270.00
Fillip, Kasey	06/14/06	Prepare list of investors and percentage ownership for Ocean Atlantic loan for Committee presentation.	1.6	330.00	528.00
Fillip, Kasey	06/14/06	Prepare list of investors and percentage ownership for Rio Rancho loan for Committee presentation.	1.9	330.00	627.00
Fillip, Kasey	06/14/06	Prepare list of investors and percentage ownership for Southern California loan for Committee presentation.	1.6	330.00	528.00
Fillip, Kasey	06/14/06	Prepare list of investors and percentage ownership for Standard Property loan for Committee presentation.	1.9	330.00	627.00
Fillip, Kasey	06/14/06	Prepare list of investors and percentage ownership for The Gardens II loan for Committee presentation.	1.5	330.00	495.00
Smith, Susan	06/14/06	Discuss issues with assignments with K. Fillip (MFIM) for rewrite of report.	0.4	590.00	236.00
Steele, Sarah	06/14/06	Calculate principal paydowns for April, May and June.	0.8	430.00	344.00
Tan, Ching Wei	06/14/06	Prepare 2006 journal entries for the Amesbury loan ledger.	2.4	490.00	1,176.00
Tan, Ching Wei	06/14/06	Continue - Prepare 2006 journal entries for the Amesbury loan ledger.	2.4	490.00	1,176.00
Agarwal, Sonal	06/15/06	Revise and update format for the BarUSA Ledger.	1.8	460.00	828.00
Cadwell, Kristin	06/15/06	Verify assignments in and out in Amesbury.	1.7	190.00	323.00
Curchack, Jonas	06/15/06	Verify assignments - Amesbury.	3.9	150.00	585.00
Curchack, Jonas	06/15/06	Bind "bulk" files.	1.7	150.00	255.00
Curchack, Jonas	06/15/06	Verify assignments - Slade.	0.2	150.00	30.00
Curchack, Jonas	06/15/06	Verify assignments - SVRB.	0.4	150.00	60.00
Curchack, Jonas	06/15/06	Verify assignments - SVRB 2nd.	0.4	150.00	60.00
Curchack, Jonas	06/15/06	Verify assignments - Tapia.	0.5	150.00	75.00
Curchack, Jonas	06/15/06	Verify assignments - Ten-Ninety.	1.8	150.00	270.00
Curchack, Jonas	06/15/06	Verify assignments - The Gardens \$2.425M.	0.5	150.00	75.00
Curchack, Jonas	06/15/06	Verify assignments - The Gardens Timeshare.	0.4	150.00	60.00
Curchack, Jonas	06/15/06	Verify assignments - Universal Hawaii.	0.8	150.00	120.00

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Name	Date	Description	Hours	Rate	Fees
Fillip, Kasey	06/15/06	Prepare shareholder statements for Diversified Trust Deed Fund.	2.1	330.00	693.00
Fillip, Kasey	06/15/06	Continue - Prepare shareholder statements for Diversified Trust Deed Fund.	1.9	330.00	627.00
Fillip, Kasey	06/15/06	Prepare shareholder statements for First Trust Deed Fund.	2.2	330.00	726.00
Fillip, Kasey	06/15/06	Continue - Prepare shareholder statements for First Trust Deed Fund.	1.9	330.00	627.00
Fillip, Kasey	06/15/06	Prepare reconciliation of assignments for each loan.	2.8	330.00	924.00
Fillip, Kasey	06/16/06	Reconcile address listing to investor statements.	1.0	330.00	330.00
Fillip, Kasey	06/16/06	Reconcile address listing to shareholder statements.	1.1	330.00	363.00
Fillip, Kasey	06/16/06	Prepare updated Loan Summary statistics report for Committee presentation.	2.1	330.00	693.00
Fillip, Kasey	06/16/06	Prepare reclassification of service fees by investor for each loan.	3.8	330.00	1,254.00
Cadwell, Kristin	06/19/06	Consolidate direct investors loan servicing file.	2.0	190.00	380.00
Cadwell, Kristin	06/19/06	Make edits to consolidated direct investors loan servicing file.	2.1	190.00	399.00
Cadwell, Kristin	06/19/06	Continue to make changes to consolidated direct investors loan servicing file.	1.8	190.00	342.00
Cadwell, Kristin	06/19/06	Create schedule of extension fee journal entries by loan.	2.1	190.00	399.00
Cadwell, Kristin	06/19/06	Make edits to extension fee journal entries by loan schedule.	1.5	190.00	285.00
Curchack, Jonas	06/19/06	File recorded assignments.	1.3	150.00	195.00
Curchack, Jonas	06/19/06	Verify assignments - Urban Housing.	0.5	150.00	75.00
Curchack, Jonas	06/19/06	Verify assignments - Wasco.	1.5	150.00	225.00
Fillip, Kasey	06/19/06	Prepare investment summary and statements for First Trust Deed Fund.	3.7	330.00	1,221.00
Fillip, Kasey	06/19/06	Prepare investment summary and statements for Diversified Trust Deed Fund.	3.8	330.00	1,254.00
Fillip, Kasey	06/19/06	Prepare listing of noticing parties for request by committee.	2.2	330.00	726.00
Smith, Susan	06/19/06	Research loan data for 2003 from issues raised in researching lender.	1.2	590.00	708.00
Steele, Sarah	06/19/06	Update with K. Fillip (MFIM) regarding database and info requests.	0.5	430.00	215.00
Cadwell, Kristin	06/20/06	Verify loan principal outstanding for Loan Summary.	2.0	190.00	380.00
Cadwell, Kristin	06/20/06	Continue to verify loan principal outstanding for Loan Summary.	2.2	190.00	418.00
Curchack, Jonas	06/20/06	Correct entries in database - mistakes in legal vestings.	3.7	150.00	555.00
Curchack, Jonas	06/20/06	Correct entries in database - payments accounted for twice, husband and wife.	3.2	150.00	480.00
Curchack, Jonas	06/20/06	Organize office, bind miscellaneous files.	2.0	150.00	300.00
Fillip, Kasey	06/20/06	Prepare summary of Colt Gateway investor payments.	3.1	330.00	1,023.00
Fillip, Kasey	06/20/06	Reconcile Colt Gateway investor statements with USA Capital loan information.	2.1	330.00	693.00
Fillip, Kasey	06/20/06	Review updated Schedule F-1.	2.1	330.00	693.00
Fillip, Kasey	06/20/06	Continue - Review updated Schedule F-1.	1.9	330.00	627.00
Fillip, Kasey	06/20/06	Prepare new ledger to include Colt Gateway 2003 payments.	1.9	330.00	627.00
Steele, Sarah	06/20/06	Discuss with S. Smith, T. Allison (both MFIM); A. Jarvis, S. Strong (both RQN) regarding payments application and preparation for Court.	1.2	430.00	516.00
Steele, Sarah	06/20/06	Discuss with A. Stevens (USACM) regarding investor statements and payments.	1.4	430.00	602.00
Steele, Sarah	06/20/06	Discuss with L. Weese (USACM) regarding Intercompany payments.	0.9	430.00	387.00
Steele, Sarah	06/20/06	Discuss with staff regarding principal balances on various loans.	0.5	430.00	215.00
Steele, Sarah	06/20/06	Direct K. Fillip (MFIM) regarding investor statements needed for Court hearing.	0.5	430.00	215.00
Steele, Sarah	06/20/06	Research and analyze Colt Gateway payments.	1.4	430.00	602.00
Steele, Sarah	06/20/06	Update Colt Gateway ledger for principal payments in 2003.	0.9	430.00	387.00
Fillip, Kasey	06/21/06	Prepare summary of loans in which principal was diverted, including amount and date, to fulfill Committee request.	3.4	330.00	1,122.00
Fillip, Kasey	06/21/06	Prepare summary of loans in which interest reserve was diverted, including amount and date, to fulfill Committee request.	3.3	330.00	1,089.00
Fillip, Kasey	06/21/06	Prepare documents required for the May monthly operating report.	2.3	330.00	759.00
Smith, Susan	06/21/06	Prepare review notes and issues for team.	0.6	590.00	354.00

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Name	Date	Description	Hours	Rate	Fees
Curchack, Jonas	06/22/06	Scan loan file review worksheets for First Trust Deed Fund loans.	0.8	150.00	120.00
Curchack, Jonas	06/22/06	Scan loan file review worksheets for Diversified Trust Deed Fund loans.	0.8	150.00	120.00
Curchack, Jonas	06/22/06	Verify assignments - Bay Pompano.	2.4	150.00	360.00
Fillip, Kasey	06/22/06	Review updated Schedule F-1.	2.1	330.00	693.00
Fillip, Kasey	06/22/06	Reconcile address issues for purposes of the SoFA and SoAL.	2.2	330.00	726.00
Fillip, Kasey	06/22/06	Prepare schedule of direct investors loan servicing agreements for Schedule G.	3.8	330.00	1,254.00
Fillip, Kasey	06/22/06	Prepare investor statements for individual investment for attorney review.	2.7	330.00	891.00
Kehl, Monty	06/22/06	Call with S. Smith (MFIM) and counsel (RQN) to review and discuss investor statements.	2.1	620.00	1,302.00
Smith, Susan	06/22/06	Participate in call with A. Jarvis, S. Strong (both RQN); and M. Kehl (MFIM) on issues with investor statements and service fees.	1.3	590.00	767.00
Smith, Susan	06/22/06	Review revised Del Valle Isleton.	0.6	590.00	354.00
Smith, Susan	06/22/06	Prepare revised investor statements and note calculation of line items.	1.2	590.00	708.00
Smith, Susan	06/22/06	Revise and edit service fee calculations for March and April.	1.5	590.00	885.00
Steele, Sarah	06/22/06	Review revisions to be made to Loan Summary report with S. Smith (MFIM).	0.9	430.00	387.00
Steele, Sarah	06/22/06	Roll forward interest accruals for all loans.	1.5	430.00	645.00
Fillip, Kasey	06/23/06	Prepare report of outstanding service fees pre-petition.	1.9	330.00	627.00
Fillip, Kasey	06/23/06	"Balance By Loan Reports" for the 23 Diversified Trust Fund loans for Diversified Trust Deed Fund Advisors.	1.5	330.00	495.00
Fillip, Kasey	06/23/06	Prepare changes to the investor statements per attorney request.	2.4	330.00	792.00
Fillip, Kasey	06/23/06	Prepare source documents for investor statements for verification and review.	2.2	330.00	726.00
Smith, Susan	06/23/06	Analyze and edit Loan Summary -June calculations, service fees and payoffs.	2.8	590.00	1,652.00
Smith, Susan	06/23/06	Analyze and edit Loan Summary for calculations and pre-petition cash.	2.4	590.00	1,416.00
Steele, Sarah	06/23/06	Review post petition interest and principal payments.	1.8	430.00	774.00
Curchack, Jonas	06/26/06	Create and update PowerPoint presentation to 4 Committees; and update reports.	2.6	150.00	390.00
Curchack, Jonas	06/26/06	Print SVRB report.	0.3	150.00	45.00
Fillip, Kasey	06/26/06	List of entities/parties that received funding as part of the 10-90 loan for Diversified Trust Deed Fund Advisors.	3.5	330.00	1,155.00
Fillip, Kasey	06/26/06	Schedule listing the loan details (i.e. interest rate, origination date, maturity date, payment amount, etc.) for the 23 Diversified Trust Fund loans for Diversified Trust Deed Fund Advisors.	2.8	330.00	924.00
Fillip, Kasey	06/26/06	Loan history reports showing the monthly scheduled and paid activity (principal and interest) for each of the 23 Diversified Trust Fund loans for Diversified Trust Deed Fund Advisors.	3.3	330.00	1,089.00
Smith, Susan	06/26/06	Participate in call with C. Tan (MFIM) regarding service fee adjustment for collected funds.	0.3	590.00	177.00
Smith, Susan	06/26/06	Participate in call with S. Steele (MFIM) regarding Loan Summary.	0.3	590.00	177.00
Steele, Sarah	06/26/06	Review HFA North Yonkers loan ledger for revisions to be made.	0.8	430.00	344.00
Steele, Sarah	06/26/06	Direct K. Fillip (MFIM) regarding assignments in database.	0.5	430.00	215.00
Tan, Ching Wei	06/26/06	Discussions with S. Smith and S. Steele (both MFIM) regarding changes to investor interest calculations.	0.8	490.00	392.00
Tan, Ching Wei	06/26/06	Analyze Goss Road 2nd loan ledger in relation to investor interest adjustment.	0.2	490.00	98.00
Tan, Ching Wei	06/26/06	Prepare investor interest adjustment entries for Boise Gowan and Castaic II loan ledgers.	2.2	490.00	1,078.00
Cadwell, Kristin	06/27/06	Verify the number of investors and their percent of ownership in Binford Medical Developers loan.	0.7	190.00	133.00
Cadwell, Kristin	06/27/06	Verify the number of investors and their percent of ownership in Boise/Gowan loan.	0.6	190.00	114.00

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Name	Date	Description	Hours	Rate	Fees
Cadwell, Kristin	06/27/06	Verify the number of investors and their percent of ownership in Columbia Managing Partners loan.	0.8	190.00	152.00
Cadwell, Kristin	06/27/06	Verify the number of investors and their percent of ownership in ComVest Capital loan.	1.0	190.00	190.00
Cadwell, Kristin	06/27/06	Verify the number of investors and their percent of ownership in Copper Sage Commerce Center Phase II loan.	0.6	190.00	114.00
Cadwell, Kristin	06/27/06	Verify the number of investors and their percent of ownership in Cornman Toltec 160, LLC loan.	1.0	190.00	190.00
Cadwell, Kristin	06/27/06	Create summary schedule of loan balance sheets for S. Smith (MFIM).	1.5	190.00	285.00
Cadwell, Kristin	06/27/06	Create summary schedule of review dates of loan balance sheets for S. Smith (MFIM).	1.4	190.00	266.00
Cadwell, Kristin	06/27/06	Verify correct balances in balance sheet by loan.	1.0	190.00	190.00
Curchack, Jonas	06/27/06	Delete incorrect line items on Fiesta Stoneridge GL.	1.0	150.00	150.00
Curchack, Jonas	06/27/06	Delete incorrect line items on Colt Gateway GL.	0.9	150.00	135.00
Curchack, Jonas	06/27/06	Search other GLs for similar errors.	2.8	150.00	420.00
Curchack, Jonas	06/27/06	Back-up all data and files on external hard drive.	0.4	150.00	60.00
Fillip, Kasey	06/27/06	Prepare list of investors for Boise Gowan for Committee meeting.	0.7	330.00	231.00
Fillip, Kasey	06/27/06	Prepare list of investors for Binford for Committee meeting.	0.4	330.00	132.00
Fillip, Kasey	06/27/06	Prepare list of investors for Columbia for Committee meeting.	0.3	330.00	99.00
Fillip, Kasey	06/27/06	Prepare list of investors for Comvest for Committee meeting.	0.4	330.00	132.00
Fillip, Kasey	06/27/06	Prepare list of investors for Copper Sage for Committee meeting.	0.4	330.00	132.00
Fillip, Kasey	06/27/06	Prepare list of investors for Cornman Toltec 160, LLC for Committee meeting.	0.3	330.00	99.00
Fillip, Kasey	06/27/06	Prepare list of investors for Franklin for Committee meeting.	0.4	330.00	132.00
Fillip, Kasey	06/27/06	Prepare list of investors for Gateway for Committee meeting.	0.3	330.00	99.00
Fillip, Kasey	06/27/06	Prepare list of investors for Gramercy for Committee meeting.	0.4	330.00	132.00
Fillip, Kasey	06/27/06	Prepare list of investors for J Jireh for Committee meeting.	0.5	330.00	165.00
Fillip, Kasey	06/27/06	Prepare list of investors for La Hacienda for Committee meeting.	0.3	330.00	99.00
Fillip, Kasey	06/27/06	Prepare list of investors for Meadow Creek for Committee meeting.	0.4	330.00	132.00
Fillip, Kasey	06/27/06	Prepare list of investors for Ocean for Committee meeting.	0.3	330.00	99.00
Fillip, Kasey	06/27/06	Prepare list of investors for Rio Rancho for Committee meeting.	0.4	330.00	132.00
Fillip, Kasey	06/27/06	Prepare list of investors for Southern CA for Committee meeting.	0.4	330.00	132.00
Fillip, Kasey	06/27/06	Prepare list of investors for Standard for Committee meeting.	0.4	330.00	132.00
Fillip, Kasey	06/27/06	Prepare list of investors for The Gardens Phase II for Committee meeting.	0.4	330.00	132.00
Fillip, Kasey	06/27/06	Prepare investor interest adjustments for each loan.	2.1	330.00	693.00
Fillip, Kasey	06/27/06	Continue - Prepare investor interest adjustments for each loan.	1.9	330.00	627.00
Smith, Susan	06/27/06	Discuss issues with 2003 payments with K. Fillip (MFIM) and request research and revisions on loans with 2003 payments.	0.8	590.00	472.00
Smith, Susan	06/27/06	Research Amesbury as sample for presentation and request 2003 research and edits.	0.7	590.00	413.00
Tan, Ching Wei	06/27/06	Update with S. Smith, E. Wooley and K. Fillip (all MFIM) regarding investor interest adjustments.	0.7	490.00	343.00
Tan, Ching Wei	06/27/06	Prepare investor interest adjustment entries for the Gess loan ledger.	1.3	490.00	637.00
Tan, Ching Wei	06/27/06	Revise investor interest adjustment entries for the Castaic II loan ledger.	0.3	490.00	147.00
Tan, Ching Wei	06/27/06	Prepare investor interest adjustment entries for the Cabernet loan ledger.	0.8	490.00	392.00
Tan, Ching Wei	06/27/06	Prepare investor interest adjustment entries for the Castaic III loan ledger.	0.4	490.00	196.00
Tan, Ching Wei	06/27/06	Prepare investor interest adjustment entries for the Clear Creek loan ledger.	0.6	490.00	294.00
Tan, Ching Wei	06/27/06	Prepare investor interest adjustment entries for the Columbia loan ledger.	0.4	490.00	196.00
Tan, Ching Wei	06/27/06	Prepare investor interest adjustment entries for the Copper Sage II loan ledger.	0.2	490.00	98.00

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Name	Date	Description	Hours	Rate	Fees
Wooley, Erin	06/27/06	Prepare interest adjustment calculations to investors with regard to service fees for Elizabeth May.	1.3	330.00	429.00
Wooley, Erin	06/27/06	Prepare interest adjustment calculations to investors with regard to service fees for Fiesta \$6.6M.	1.9	330.00	627.00
Wooley, Erin	06/27/06	Prepare interest adjustment calculations to investors with regard to service fees for Fiesta Beaumont \$2.4M.	2.1	330.00	693.00
Wooley, Erin	06/27/06	Prepare interest adjustment calculations to investors with regard to service fees for Fiesta Oak Valley.	1.9	330.00	627.00
Curchack, Jonas	06/28/06	Finish verifying Brookmere assignments.	2.1	150.00	315.00
Curchack, Jonas	06/28/06	Finish verifying Amesbury assignments.	1.8	150.00	270.00
Curchack, Jonas	06/28/06	Format spreadsheet of verified assignments.	2.7	150.00	405.00
Curchack, Jonas	06/28/06	Search for particular missing check requests for assignments out.	1.0	150.00	150.00
Faiella, Lindsay	06/28/06	Revise Interest accrual calculations for the Slade Development general ledger.	1.1	190.00	209.00
Fillip, Kasey	06/28/06	Prepare balance sheet for Binford.	0.3	330.00	99.00
Fillip, Kasey	06/28/06	Prepare balance sheet for 6425 Gess.	0.3	330.00	99.00
Fillip, Kasey	06/28/06	Prepare balance sheet for Opaque.	0.3	330.00	99.00
Fillip, Kasey	06/28/06	Prepare balance sheet for Amesbury.	0.3	330.00	99.00
Fillip, Kasey	06/28/06	Reconcile 2003 payments from source data and database.	3.7	330.00	1,221.00
Fillip, Kasey	06/28/06	Reconcile 2002 payments from source data and database.	0.6	330.00	198.00
Fillip, Kasey	06/28/06	Remove duplicate 2003 interest payment from database.	3.7	330.00	1,221.00
Fillip, Kasey	06/28/06	Remove duplicate 2002 interest payment from database.	0.9	330.00	297.00
Smith, Susan	06/28/06	Review loans with corrected 2003 payment data and compare files to current.	1.8	590.00	1,062.00
Smith, Susan	06/28/06	Review Amesbury loan ledger and request research and edits.	0.6	590.00	354.00
Tan, Ching Wei	06/28/06	Prepare investor interest adjustment entries for the Cornman Toltec 160, LLC loan ledger.	0.6	490.00	294.00
Tan, Ching Wei	06/28/06	Prepare investor interest adjustment entries for the Del Valle Livingston loan ledger.	0.7	490.00	343.00
Tan, Ching Wei	06/28/06	Prepare investor interest adjustment entries for the Garden Timeshare loan ledger.	1.3	490.00	637.00
Tan, Ching Wei	06/28/06	Prepare investor interest adjustment entries for the Marlton Square 2nd loan ledger.	0.4	490.00	196.00
Tan, Ching Wei	06/28/06	Prepare investor interest adjustment entries for the Marquis Hotel loan ledger.	0.6	490.00	294.00
Tan, Ching Wei	06/28/06	Prepare investor interest adjustment entries for the Midvale loan ledger.	0.4	490.00	196.00
Tan, Ching Wei	06/28/06	Prepare investor interest adjustment entries for the Ocean Atlantic \$9.4M loan ledger.	0.7	490.00	343.00
Tan, Ching Wei	06/28/06	Prepare investor interest adjustment entries for the Ocean Atlantic loan ledger.	0.7	490.00	343.00
Tan, Ching Wei	06/28/06	Prepare investor interest adjustment entries for the Opaque loan ledger.	1.6	490.00	784.00
Tan, Ching Wei	06/28/06	Prepare investor interest adjustment entries for the Placer Vineyard 2nd loan ledger.	0.7	490.00	343.00
Tan, Ching Wei	06/28/06	Prepare investor interest adjustment entries for the Preserve Galleria loan ledger.	1.8	490.00	882.00
Tan, Ching Wei	06/28/06	Update Amesbury loan ledger to reflect application of paydown to unpaid interest.	0.6	490.00	294.00
Tan, Ching Wei	06/28/06	Prepare investor interest adjustment entries for the Roam Development loan ledger.	2.4	490.00	1,176.00
Tan, Ching Wei	06/28/06	Prepare investor interest adjustment entries for the Shamrock loan ledger.	0.6	490.00	294.00
Tan, Ching Wei	06/28/06	Prepare investor interest adjustment entries for the Standard Property loan ledger.	0.7	490.00	343.00
Tan, Ching Wei	06/28/06	Prepare investor interest adjustment entries for the SVRB \$4.5M loan ledger.	0.3	490.00	147.00
Wooley, Erin	06/28/06	Prepare interest adjustment calculations to investors with regard to service fees for Fiesta Stoneridge.	1.8	330.00	594.00

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Name	Date	Description	Hours	Rate	Fees
Wooley, Erin	06/28/06	Prepare interest adjustment calculations to investors with regard to service fees for Franklin.	1.9	330.00	627.00
Wooley, Erin	06/28/06	Prepare interest adjustment calculations to investors with regard to service fees for Gateway Stone.	1.8	330.00	594.00
Wooley, Erin	06/28/06	Prepare interest adjustment calculations to investors with regard to service fees for Gilroy.	1.9	330.00	627.00
Wooley, Erin	06/28/06	Prepare interest adjustment calculations to investors with regard to service fees for Goss Road.	1.8	330.00	594.00
Wooley, Erin	06/28/06	Prepare interest adjustment calculations to investors with regard to service fees for Gramercy Court Condos.	2.1	330.00	693.00
Curchack, Jonas	06/29/06	Continue searching for missing check requests.	2.3	150.00	345.00
Curchack, Jonas	06/29/06	Search for missing copies of checks, and assignments in.	1.7	150.00	255.00
Faiella, Lindsay	06/29/06	Revise Interest accrual calculations for the Rio Rancho general ledger.	3.1	190.00	589.00
Faiella, Lindsay	06/29/06	Revise Interest accrual calculations for the Wasco Investments general ledger.	2.8	190.00	532.00
Fillip, Kasey	06/29/06	Prepare investor statements for Diversified Trust Deed Fund investors.	3.9	330.00	1,287.00
Fillip, Kasey	06/29/06	Prepare investor statements for First Trust Deed Fund investors.	2.2	330.00	726.00
Fillip, Kasey	06/29/06	Continue - Prepare investor statements for First Trust Deed Fund investors.	1.9	330.00	627.00
Tan, Ching Wei	06/29/06	Prepare investor interest adjustment entries for the Tapia Ranch loan ledger.	2.0	490.00	980.00
Tan, Ching Wei	06/29/06	Prepare investor interest adjustment entries for the Placer Vineyard loan ledger.	1.9	490.00	931.00
Tan, Ching Wei	06/29/06	Prepare investor interest adjustment entries for the Del Valle Isleton loan ledger.	2.6	490.00	1,274.00
Tan, Ching Wei	06/29/06	Prepare investor interest adjustment entries for the Copper Sage loan ledger.	0.7	490.00	343.00
Tan, Ching Wei	06/29/06	Prepare investor interest adjustment entries for the Cloudbreak loan ledger.	1.4	490.00	686.00
Tan, Ching Wei	06/29/06	Prepare investor interest adjustment entries for the BarUSA loan ledger.	2.4	490.00	1,176.00
Tan, Ching Wei	06/29/06	Prepare investor interest adjustment entries for the Brookmere loan ledger.	2.7	490.00	1,323.00
Wooley, Erin	06/29/06	Prepare interest adjustment calculations to investors with regard to service fees for Huntsville.	2.2	330.00	726.00
Wooley, Erin	06/29/06	Prepare interest adjustment calculations to investors with regard to service fees for I-40 Gateway West 2nd.	1.9	330.00	627.00
Wooley, Erin	06/29/06	Prepare interest adjustment calculations to investors with regard to service fees for I-40 West.	1.8	330.00	594.00
Wooley, Erin	06/29/06	Prepare interest adjustment calculations to investors with regard to service fees for Interstate Commerce.	1.9	330.00	627.00
Wooley, Erin	06/29/06	Prepare interest adjustment calculations to investors with regard to service fees for Interstate Commerce Phase II.	1.8	330.00	594.00
Cadwell, Kristin	06/30/06	Gather balance sheet data from our database for S. Smith (MFIM) on 55 loans.	2.5	190.00	475.00
Cadwell, Kristin	06/30/06	Gather Loan Summary Sheets from our database for S. Smith (MFIM) on 55 loans.	0.6	190.00	114.00
Cadwell, Kristin	06/30/06	Update Amesbury service fees to the general ledger.	1.4	190.00	266.00
Cadwell, Kristin	06/30/06	Upload Amesbury data into database.	1.0	190.00	190.00
Cadwell, Kristin	06/30/06	Continue to update database with Amesbury service fees and make edits to balance sheet.	2.0	190.00	380.00
Faiella, Lindsay	06/30/06	Revise Interest accrual calculations for the Interstate Commerce Phase II general ledger for 2004.	2.6	190.00	494.00
Faiella, Lindsay	06/30/06	Revise Interest accrual calculations for the Interstate Commerce Phase II general ledger for 2005.	2.7	190.00	513.00
Fillip, Kasey	06/30/06	Calculate new book value of each fund as of the filing date for investor statements.	2.9	330.00	957.00
Fillip, Kasey	06/30/06	Calculate percentage ownership in each fund by investor.	3.0	330.00	990.00
Fillip, Kasey	06/30/06	Prepare summary of notes receivable by loan for advisors.	0.5	330.00	165.00

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USA Commercial Mortgage Company, et al.
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Name	Date	Description	Hours	Rate	Fees
Fillip, Kasey	06/30/06	Prepare summary of amounts owed by borrowers by loan for advisors.	0.9	330.00	297.00
Fillip, Kasey	06/30/06	Prepare summary of unremitted principal by loan for advisors.	0.7	330.00	231.00
Tan, Ching Wei	06/30/06	Prepare investor interest adjustment entries for the University Estate loan ledger.	0.9	490.00	441.00
Tan, Ching Wei	06/30/06	Prepare investor interest adjustment entries for the Bay Pompano loan ledger.	1.8	490.00	882.00
Tan, Ching Wei	06/30/06	Prepare investor interest adjustment entries for the Amesbury loan ledger.	2.8	490.00	1,372.00
Wooley, Erin	06/30/06	Prepare interest adjustment calculations to investors with regard to service fees for J. Jireh.	1.8	330.00	594.00
Wooley, Erin	06/30/06	Prepare interest adjustment calculations to investors with regard to service fees for La Hacienda.	1.9	330.00	627.00
Wooley, Erin	06/30/06	Prepare interest adjustment calculations to investors with regard to service fees for Lake Helen.	1.9	330.00	627.00
Wooley, Erin	06/30/06	Prepare interest adjustment calculations to investors with regard to service fees for Lerin Hills.	1.8	330.00	594.00
Wooley, Erin	06/30/06	Prepare interest adjustment calculations to investors with regard to service fees for Amesbury.	3.9	330.00	1,287.00
Total Forensic Loan Accounting			1,407.6		\$ 509,134.00

July 1, 2006 through July 31, 2006

Smith, Susan	07/05/06	Research investor statements, historical information and abilities of Visiofast.	1.4	\$ 590.00	\$ 826.00
Steele, Sarah	07/05/06	Outline a workplan with S. Smith (MFIM).	1.4	430.00	602.00
Steele, Sarah	07/05/06	Resolve technical issues related to the database.	1.7	430.00	731.00
Steele, Sarah	07/05/06	Meet with F. Siddiqui (USACM) regarding integrating database into iTrack.	2.3	430.00	989.00
Steele, Sarah	07/05/06	Research S. Katz (Fund Committee Member) Client ID for Diversified Trust Deed Fund advisors.	2.4	430.00	1,032.00
Smith, Susan	07/06/06	Reconcile Diversified Trust Deed Fund statements to Fund totals.	0.8	590.00	472.00
Smith, Susan	07/06/06	Reconcile First Trust Deed Fund statements to Fund totals.	1.3	590.00	767.00
Steele, Sarah	07/06/06	Instruct K. Fillip (MFIM) regarding databases and changes to be made.	1.3	430.00	559.00
Steele, Sarah	07/06/06	Review with L. Weese and R. Hilson (both USACM) regarding differences between reporting system and balance sheet.	1.6	430.00	688.00
Steele, Sarah	07/06/06	Retrieve fund statements for June 30.	1.8	430.00	774.00
Steele, Sarah	07/06/06	Review with A. Stevens (USACM) regarding payoff for Gilroy.	1.6	430.00	688.00
Steele, Sarah	07/06/06	Retrieve address for investor statement mail out.	0.4	430.00	172.00
Steele, Sarah	07/06/06	Revise performance status of loans.	1.3	430.00	559.00
Fillip, Kasey	07/10/06	Prepare adjustments to service fees by investor for Roam development.	1.3	330.00	429.00
Smith, Susan	07/10/06	Prepare workplan for team to update general ledgers through June 30, establish rules for compounding interest and service fee adjustments.	1.6	590.00	944.00
Smith, Susan	07/10/06	Discuss workplan with S. Steele (MFIM).	0.4	590.00	236.00
Steele, Sarah	07/10/06	Gather payment information for loans to be updated by C.W. Tan and E. Wooley (both MFIM).	1.6	430.00	688.00
Steele, Sarah	07/10/06	Answer questions regarding The Preserve at Galleria loan ledger.	1.4	430.00	602.00
Steele, Sarah	07/10/06	Review with J. Nugent (MFIM) regarding database contents.	0.4	430.00	172.00
Steele, Sarah	07/10/06	Participate in meeting to discuss business rules used in creation of the database and transfer of data.	1.6	430.00	688.00
Steele, Sarah	07/10/06	Gather information for general ledger assignments.	1.3	430.00	559.00
Steele, Sarah	07/10/06	Review Brookmere ledger with K. Fillip and S. Smith (both MFIM).	0.8	430.00	344.00
Tan, Ching Wei	07/10/06	Prepare post-petition journal entries for the Binford loan ledger.	1.1	490.00	539.00
Tan, Ching Wei	07/10/06	Prepare post-petition journal entries for the HFA Riviera 2nd loan ledger.	1.2	490.00	588.00

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USA Commercial Mortgage Company, et al.
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Name	Date	Description	Hours	Rate	Fees
Tan, Ching Wei	07/10/06	Prepare post-petition journal entries for the Huntsville loan ledger.	1.1	490.00	539.00
Tan, Ching Wei	07/10/06	Prepare post-petition journal entries for the Preserve Galleria loan ledger.	1.6	490.00	784.00
Wooley, Erin	07/10/06	Prepare post-petition journal entries for 5252 Orange General ledger.	1.2	330.00	396.00
Wooley, Erin	07/10/06	Prepare post-petition journal entries for Commman Toltec General Ledger.	1.2	330.00	396.00
Wooley, Erin	07/10/06	Prepare post-petition journal entries for the Del Valle Isleton General Ledger.	1.4	330.00	462.00
Wooley, Erin	07/10/06	Prepare post-petition journal entries for the Fiesta \$6.6M General Ledger.	1.4	330.00	462.00
Wooley, Erin	07/10/06	Prepare post-petition journal entries for the Gardens \$2.4M General Ledger.	1.4	330.00	462.00
Agarwal, Sonal	07/11/06	Update journal entries for the Wasco Ledger to June 30, 2005.	2.7	460.00	1,242.00
Agarwal, Sonal	07/11/06	Participate in team conference call to discuss methodologies and questions for related ledger updates.	0.4	460.00	184.00
Agarwal, Sonal	07/11/06	Update journal entries for the Ashby Financial Ledger to June 30, 2005.	2.4	460.00	1,104.00
Agarwal, Sonal	07/11/06	Update journal entries for the Bar USA Ledger to June 30, 2005.	2.8	460.00	1,288.00
Faiella, Lindsay	07/11/06	Prepare journal entries for the Colt Div2 and Colt 2nd TD general ledgers for April 13 - June 30, 2006.	3.2	190.00	608.00
Faiella, Lindsay	07/11/06	Prepare journal entries for the Colt CREC and Colt Div1 general ledgers for April 13 - June 30, 2006.	3.4	190.00	646.00
Faiella, Lindsay	07/11/06	Prepare journal entries for the Gardens II and I-40 Gateway West 2nd general ledgers for April 13 - June 30, 2006.	3.6	190.00	684.00
Fillip, Kasey	07/11/06	Prepare general ledger and corresponding balance sheets to roll-forward loan to June 30, 2006 for 3685 San Fernando Road Partners.	0.4	330.00	132.00
Fillip, Kasey	07/11/06	Prepare general ledger and corresponding balance sheets to roll-forward loan to June 30, 2006 for 5055 Collwood, LLC.	0.3	330.00	99.00
Fillip, Kasey	07/11/06	Prepare general ledger and corresponding balance sheets to roll-forward loan to June 30, 2006 for 5252 Orange, LLC.	0.4	330.00	132.00
Fillip, Kasey	07/11/06	Prepare general ledger and corresponding balance sheets to roll-forward loan to June 30, 2006 for 60th Street Venture, LLC.	0.4	330.00	132.00
Fillip, Kasey	07/11/06	Prepare general ledger and corresponding balance sheets to roll-forward loan to June 30, 2006 for 6425 Gess, LTD.	0.4	330.00	132.00
Fillip, Kasey	07/11/06	Prepare general ledger and corresponding balance sheets to roll-forward loan to June 30, 2006 for Amesbury/Hatters Point.	0.3	330.00	99.00
Fillip, Kasey	07/11/06	Prepare general ledger and corresponding balance sheets to roll-forward loan to June 30, 2006 for Anchor B, LLC.	0.3	330.00	99.00
Fillip, Kasey	07/11/06	Prepare general ledger and corresponding balance sheets to roll-forward loan to June 30, 2006 for Ashby Financial \$7,200,000.	0.4	330.00	132.00
Fillip, Kasey	07/11/06	Prepare general ledger and corresponding balance sheets to roll-forward loan to June 30, 2006 for BarUSA \$15,300,000.	0.3	330.00	99.00
Fillip, Kasey	07/11/06	Prepare general ledger and corresponding balance sheets to roll-forward loan to June 30, 2006 for Bay Pompano Beach.	0.4	330.00	132.00
Fillip, Kasey	07/11/06	Prepare general ledger and corresponding balance sheets to roll-forward loan to June 30, 2006 for Beastar, LLC.	0.4	330.00	132.00
Fillip, Kasey	07/11/06	Prepare general ledger and corresponding balance sheets to roll-forward loan to June 30, 2006 for Beau Rivage Homes \$8,000,000.	0.5	330.00	165.00
Fillip, Kasey	07/11/06	Prepare general ledger and corresponding balance sheets to roll-forward loan to June 30, 2006 for Binford Medical Developers.	0.3	330.00	99.00
Fillip, Kasey	07/11/06	Prepare general ledger and corresponding balance sheets to roll-forward loan to June 30, 2006 for Boise/Gowen 93.	0.3	330.00	99.00
Fillip, Kasey	07/11/06	Prepare general ledger and corresponding balance sheets to roll-forward loan to June 30, 2006 for Brookmere/Matteson \$27,050,000.	0.5	330.00	165.00
Fillip, Kasey	07/11/06	Prepare general ledger and corresponding balance sheets to roll-forward loan to June 30, 2006 for Bundy Canyon \$1,050,000.	0.4	330.00	132.00
Fillip, Kasey	07/11/06	Prepare general ledger and corresponding balance sheets to roll-forward loan to June 30, 2006 for Bundy Canyon \$2,500,000.	0.4	330.00	132.00
Fillip, Kasey	07/11/06	Prepare general ledger and corresponding balance sheets to roll-forward loan to June 30, 2006 for Bundy Canyon \$5,000,000.	0.3	330.00	99.00

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Name	Date	Description	Hours	Rate	Fees
Fillip, Kasey	07/11/06	Prepare general ledger and corresponding balance sheets to roll-forward loan to June 30, 2006 for Bundy Canyon \$5,725,000.	0.4	330.00	132.00
Fillip, Kasey	07/11/06	Prepare general ledger and corresponding balance sheets to roll-forward loan to June 30, 2006 for Bundy Canyon \$7,500,000.	0.5	330.00	165.00
Fillip, Kasey	07/11/06	Prepare general ledger and corresponding balance sheets to roll-forward loan to June 30, 2006 for Cabernet.	0.4	330.00	132.00
Fillip, Kasey	07/11/06	Prepare general ledger and corresponding balance sheets to roll-forward loan to June 30, 2006 for Castaic Partners II, LLC.	0.4	330.00	132.00
Fillip, Kasey	07/11/06	Prepare general ledger and corresponding balance sheets to roll-forward loan to June 30, 2006 for Castaic Partners III, LLC.	0.3	330.00	99.00
Fillip, Kasey	07/11/06	Prepare general ledger and corresponding balance sheets to roll-forward loan to June 30, 2006 for Charlevoix Homes, LLC.	0.4	330.00	132.00
Fillip, Kasey	07/11/06	Prepare general ledger and corresponding balance sheets to roll-forward loan to June 30, 2006 for Clear Creek Plantation.	0.3	330.00	99.00
Fillip, Kasey	07/11/06	Prepare general ledger and corresponding balance sheets to roll-forward loan to June 30, 2006 for Cloudbreak LV.	0.4	330.00	132.00
Fillip, Kasey	07/11/06	Prepare general ledger and corresponding balance sheets to roll-forward loan to June 30, 2006 for Colt DIV added #1.	0.4	330.00	132.00
Oriti, Joseph	07/11/06	Analyze and revise general ledger post-petition through June 30, 2006 for 60th Street Venture loan.	1.6	330.00	528.00
Oriti, Joseph	07/11/06	Analyze and revise general ledger post-petition through June 30, 2006 for Standard Property loan.	1.8	330.00	594.00
Oriti, Joseph	07/11/06	Analyze and revise general ledger post-petition through June 30, 2006 for J. Jireh loan.	2.4	330.00	792.00
Oriti, Joseph	07/11/06	Analyze and revise general ledger post-petition through June 30, 2006 for Hasley Canyon loan.	2.9	330.00	957.00
Oriti, Joseph	07/11/06	Analyze and revise general ledger post-petition through June 30, 2006 for Margerita Annex loan.	2.8	330.00	924.00
Smith, Susan	07/11/06	Research cash transactions for Loan Summary update for June 30.	1.8	590.00	1,062.00
Smith, Susan	07/11/06	Research service fee calculations for Loan Summary update and discuss analysis with S. Steele (MFIM).	1.6	590.00	944.00
Smith, Susan	07/11/06	Arrange for appropriate personnel to be available for general ledger update workstream.	0.7	590.00	413.00
Smith, Susan	07/11/06	Direct implementation of general ledger update for June 30. Answer team questions and provide guidance on issues.	1.9	590.00	1,121.00
Steele, Sarah	07/11/06	Discuss with L. Weese (USACM) regarding compounding interest.	1.3	430.00	559.00
Steele, Sarah	07/11/06	Participate in conference call with team to discuss loan ledgers and updates to be made.	0.9	430.00	387.00
Steele, Sarah	07/11/06	Analyze with S. Smith (MFIM) regarding compounding interest and treatment thereof.	0.4	430.00	172.00
Steele, Sarah	07/11/06	Instruct C.W. Tan and E. Wooley (both MFIM) regarding loans to be updated.	0.7	430.00	301.00
Steele, Sarah	07/11/06	Outline with A. Vidal (MFIM) regarding loan ledgers to be completed.	0.9	430.00	387.00
Steele, Sarah	07/11/06	Outline with S. Agarwal (MFIM) regarding loan ledgers to be completed.	0.7	430.00	301.00
Steele, Sarah	07/11/06	Review with S. Smith (MFIM) regarding service fee calculations.	0.4	430.00	172.00
Steele, Sarah	07/11/06	Analyze with L. Weese and A. Stevens (both USACM) regarding borrower statements.	1.3	430.00	559.00
Steele, Sarah	07/11/06	Review Southern California updated ledger.	0.6	430.00	258.00
Steele, Sarah	07/11/06	Review J. Jireh updated ledger.	0.6	430.00	258.00
Steele, Sarah	07/11/06	Review 60th Street ledger.	0.7	430.00	301.00
Steele, Sarah	07/11/06	Review University Estates ledgers and accruals.	1.2	430.00	516.00
Steele, Sarah	07/11/06	Discuss with J. Reed (MFIM) regarding servicing fees.	0.4	430.00	172.00
Steele, Sarah	07/11/06	Review with L. Weese (USACM) compounding interest for non-performing loans post-petition.	0.8	430.00	344.00
Steele, Sarah	07/11/06	Instruct L. Faiella (MFIM) regarding remaining loans to complete.	0.4	430.00	172.00
Steele, Sarah	07/11/06	Review with C.W. Tan (MFIM) regarding Gilroy & Preserve ledgers to revise.	0.9	430.00	387.00

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Name	Date	Description	Hours	Rate	Fees
Tan, Ching Wei	07/11/06	Prepare post-petition journal entries for the University Estate loan ledger.	2.4	490.00	1,176.00
Tan, Ching Wei	07/11/06	Prepare post-petition journal entries for the Amesbury loan ledger.	1.6	490.00	784.00
Tan, Ching Wei	07/11/06	Prepare post-petition journal entries for the Copper Sage loan ledger.	1.9	490.00	931.00
Tan, Ching Wei	07/11/06	Prepare post-petition journal entries for the Del Valle Livingston loan ledger.	1.7	490.00	833.00
Tan, Ching Wei	07/11/06	Discussions to clarify calculation of post-petition journal entries.	0.6	490.00	294.00
Tan, Ching Wei	07/11/06	Prepare post-petition journal entries for the Gilroy loan ledger.	0.6	490.00	294.00
Tan, Ching Wei	07/11/06	Prepare post-petition journal entries for the Golden State loan ledger.	0.6	490.00	294.00
Tan, Ching Wei	07/11/06	Prepare post-petition journal entries for the North Yonkers loan ledger.	0.9	490.00	441.00
Tan, Ching Wei	07/11/06	Prepare post-petition journal entries for the Midvale loan ledger.	0.6	490.00	294.00
Tan, Ching Wei	07/11/06	Prepare post-petition journal entries for the Ten-Ninety loan ledger.	0.5	490.00	245.00
Tan, Ching Wei	07/11/06	Prepare post-petition journal entries for the Ten-Ninety \$4.1M loan ledger.	0.4	490.00	196.00
Tan, Ching Wei	07/11/06	Revise Preserve Galleria loan ledger to incorporate additional Apr-06 payments.	1.2	490.00	588.00
Wooley, Erin	07/11/06	Prepare post-petition journal entries for the Cottonwood general ledger.	1.2	330.00	396.00
Wooley, Erin	07/11/06	Prepare post-petition journal entries for the Foxhill 216 general ledger.	1.3	330.00	429.00
Wooley, Erin	07/11/06	Prepare post-petition journal entries for the Goss Road 2nd general ledger.	1.4	330.00	462.00
Wooley, Erin	07/11/06	Prepare post-petition journal entries for the Grammercy Court Condos general ledger.	1.4	330.00	462.00
Wooley, Erin	07/11/06	Prepare post-petition journal entries for the Lake Helen general ledger.	1.6	330.00	528.00
Wooley, Erin	07/11/06	Prepare post-petition journal entries for the Marlton Square general ledger.	1.3	330.00	429.00
Wooley, Erin	07/11/06	Prepare post-petition journal entries for the Marlton Square 2nd general ledger.	1.4	330.00	462.00
Agarwal, Sonal	07/12/06	Update journal entries for the Charlevoix Ledger to June 30, 2005.	2.3	460.00	1,058.00
Agarwal, Sonal	07/12/06	Update journal entries for the Copper Sage II Ledger to June 30, 2005.	2.1	460.00	966.00
Agarwal, Sonal	07/12/06	Update journal entries for the Gateway Stone Ledger to June 30, 2005.	2.8	460.00	1,288.00
Agarwal, Sonal	07/12/06	Update journal entries for the Interstate Commerce Center Phase II Ledger to June 30, 2005.	1.9	460.00	874.00
Faiella, Lindsay	07/12/06	Prepare journal entries for the 3685 San Fernando and Cabernet general ledgers for April 13 - June 30, 2006.	3.1	190.00	589.00
Faiella, Lindsay	07/12/06	Prepare journal entries for the Colt Gateway and Hesperia general ledgers for April 13 - June 30, 2006.	2.8	190.00	532.00
Faiella, Lindsay	07/12/06	Prepare journal entries for the I-40 West, Interstate Commerce, and SVRB \$2.35M general ledgers for April 13 - June 30, 2006.	3.4	190.00	646.00
Fillip, Kasey	07/12/06	Prepare general ledger and corresponding balance sheets to roll-forward loan to June 30, 2006 for Colt DIV added #2.	0.3	330.00	99.00
Fillip, Kasey	07/12/06	Prepare general ledger and corresponding balance sheets to roll-forward loan to June 30, 2006 for Colt Gateway.	0.3	330.00	99.00
Fillip, Kasey	07/12/06	Prepare general ledger and corresponding balance sheets to roll-forward loan to June 30, 2006 for Colt Second TD.	0.3	330.00	99.00
Fillip, Kasey	07/12/06	Prepare general ledger and corresponding balance sheets to roll-forward loan to June 30, 2006 for Columbia Managing Partners.	0.2	330.00	66.00
Fillip, Kasey	07/12/06	Prepare general ledger and corresponding balance sheets to roll-forward loan to June 30, 2006 for ComVest Capital.	0.3	330.00	99.00
Fillip, Kasey	07/12/06	Prepare general ledger and corresponding balance sheets to roll-forward loan to June 30, 2006 for Copper Sage Commerce Center Phase II.	0.3	330.00	99.00
Fillip, Kasey	07/12/06	Prepare general ledger and corresponding balance sheets to roll-forward loan to June 30, 2006 for Copper Sage Commerce Center, LLC.	0.3	330.00	99.00

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Name	Date	Description	Hours	Rate	Fees
Fillip, Kasey	07/12/06	Prepare general ledger and corresponding balance sheets to roll-forward loan to June 30, 2006 for Cornman Toltec 160, LLC.	0.2	330.00	66.00
Fillip, Kasey	07/12/06	Prepare general ledger and corresponding balance sheets to roll-forward loan to June 30, 2006 for Cottonwood Hills, LLC.	0.3	330.00	99.00
Fillip, Kasey	07/12/06	Prepare general ledger and corresponding balance sheets to roll-forward loan to June 30, 2006 for CREC Building Colt.	0.3	330.00	99.00
Fillip, Kasey	07/12/06	Prepare general ledger and corresponding balance sheets to roll-forward loan to June 30, 2006 for Del Valle - Livingston.	0.3	330.00	99.00
Fillip, Kasey	07/12/06	Prepare general ledger and corresponding balance sheets to roll-forward loan to June 30, 2006 for Del Valle Isleton.	0.2	330.00	66.00
Fillip, Kasey	07/12/06	Prepare general ledger and corresponding balance sheets to roll-forward loan to June 30, 2006 for Eagle Meadows Development.	0.2	330.00	66.00
Fillip, Kasey	07/12/06	Prepare general ledger and corresponding balance sheets to roll-forward loan to June 30, 2006 for Elizabeth May Real Estate.	0.2	330.00	66.00
Fillip, Kasey	07/12/06	Prepare general ledger and corresponding balance sheets to roll-forward loan to June 30, 2006 for Fiesta Development \$6.6M.	0.2	330.00	66.00
Fillip, Kasey	07/12/06	Prepare general ledger and corresponding balance sheets to roll-forward loan to June 30, 2006 for Fiesta Development McNaughton.	0.2	330.00	66.00
Fillip, Kasey	07/12/06	Prepare general ledger and corresponding balance sheets to roll-forward loan to June 30, 2006 for Fiesta Development.	0.3	330.00	99.00
Fillip, Kasey	07/12/06	Prepare general ledger and corresponding balance sheets to roll-forward loan to June 30, 2006 for Fiesta Murrieta.	0.2	330.00	66.00
Fillip, Kasey	07/12/06	Prepare general ledger and corresponding balance sheets to roll-forward loan to June 30, 2006 for Fiesta Oak Valley.	0.2	330.00	66.00
Fillip, Kasey	07/12/06	Prepare general ledger and corresponding balance sheets to roll-forward loan to June 30, 2006 for Fiesta USA/Stoneridge.	0.3	330.00	99.00
Fillip, Kasey	07/12/06	Prepare general ledger and corresponding balance sheets to roll-forward loan to June 30, 2006 for Fiesta/Beaumont \$2.4M.	0.2	330.00	66.00
Fillip, Kasey	07/12/06	Prepare general ledger and corresponding balance sheets to roll-forward loan to June 30, 2006 for Foxhill 216, LLC.	0.3	330.00	99.00
Fillip, Kasey	07/12/06	Prepare general ledger and corresponding balance sheets to roll-forward loan to June 30, 2006 for Franklin - Stratford Investments, LLC.	0.2	330.00	66.00
Fillip, Kasey	07/12/06	Prepare general ledger and corresponding balance sheets to roll-forward loan to June 30, 2006 for Freeway 101.	0.3	330.00	99.00
Fillip, Kasey	07/12/06	Prepare general ledger and corresponding balance sheets to roll-forward loan to June 30, 2006 for Gateway Stone.	0.3	330.00	99.00
Fillip, Kasey	07/12/06	Prepare general ledger and corresponding balance sheets to roll-forward loan to June 30, 2006 for Gilroy.	0.2	330.00	66.00
Fillip, Kasey	07/12/06	Prepare general ledger and corresponding balance sheets to roll-forward loan to June 30, 2006 for Glendale Tower Partners.	0.3	330.00	99.00
Fillip, Kasey	07/12/06	Prepare general ledger and corresponding balance sheets to roll-forward loan to June 30, 2006 for Golden State Investments II.	0.2	330.00	66.00
Fillip, Kasey	07/12/06	Prepare general ledger and corresponding balance sheets to roll-forward loan to June 30, 2006 for Goss Road.	0.2	330.00	66.00
Fillip, Kasey	07/12/06	Prepare general ledger and corresponding balance sheets to roll-forward loan to June 30, 2006 for Gramercy Court Condos.	0.3	330.00	99.00
Fillip, Kasey	07/12/06	Prepare general ledger and corresponding balance sheets to roll-forward loan to June 30, 2006 for Harbor Georgetown.	0.3	330.00	99.00
Fillip, Kasey	07/12/06	Prepare general ledger and corresponding balance sheets to roll-forward loan to June 30, 2006 for Hasley Canyon.	0.2	330.00	66.00
Fillip, Kasey	07/12/06	Prepare general ledger and corresponding balance sheets to roll-forward loan to June 30, 2006 for Hesperia II.	0.3	330.00	99.00
Fillip, Kasey	07/12/06	Prepare general ledger and corresponding balance sheets to roll-forward loan to June 30, 2006 for HFA- Clear Lake.	0.2	330.00	66.00
Fillip, Kasey	07/12/06	Prepare general ledger and corresponding balance sheets to roll-forward loan to June 30, 2006 for HFA- North Yonkers.	0.3	330.00	99.00
Fillip, Kasey	07/12/06	Prepare general ledger and corresponding balance sheets to roll-forward loan to June 30, 2006 for HFA- Riviera 2nd.	0.3	330.00	99.00
Fillip, Kasey	07/12/06	Prepare general ledger and corresponding balance sheets to roll-forward loan to June 30, 2006 for HFA- Windham.	0.2	330.00	66.00
Fillip, Kasey	07/12/06	Prepare general ledger and corresponding balance sheets to roll-forward loan to June 30, 2006 for HFA-Clear Lake 2nd.	0.2	330.00	66.00

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Name	Date	Description	Hours	Rate	Fees
Oriti, Joseph	07/12/06	Analyze and revise general ledger post-petition through June 30, 2006 for Lerin Hills loan.	1.7	330.00	561.00
Oriti, Joseph	07/12/06	Analyze and revise general ledger post-petition through June 30, 2006 for Meadow Creek loan.	1.1	330.00	363.00
Oriti, Joseph	07/12/06	Analyze and revise general ledger post-petition through June 30, 2006 for Oak Shores loan.	2.0	330.00	660.00
Oriti, Joseph	07/12/06	Analyze and revise general ledger post-petition through June 30, 2006 for Collwood loan.	0.8	330.00	264.00
Oriti, Joseph	07/12/06	Analyze and revise general ledger post-petition through June 30, 2006 for Comvest loan.	0.9	330.00	297.00
Oriti, Joseph	07/12/06	Analyze and revise general ledger post-petition through June 30, 2006 for Fiesta Beaumont \$2.4M loan.	1.3	330.00	429.00
Oriti, Joseph	07/12/06	Analyze and revise general ledger post-petition through June 30, 2006 for Fiesta Murrieta Million loan.	1.5	330.00	495.00
Oriti, Joseph	07/12/06	Analyze and revise general ledger post-petition through June 30, 2006 for Ocean Atlantic Million loan.	0.7	330.00	231.00
Steele, Sarah	07/12/06	Review with J. Cashel (MFIM) regarding Anchor B, Bundy Canyon loans, Boise Gowen.	0.8	430.00	344.00
Steele, Sarah	07/12/06	Review Colt #2 loan ledger.	1.3	430.00	559.00
Steele, Sarah	07/12/06	Review with E. Wooley (MFIM) regarding compound interest.	0.8	430.00	344.00
Steele, Sarah	07/12/06	Review with A. Vidal (MFIM) regarding Mountain House and Marquis Hotel.	0.4	430.00	172.00
Steele, Sarah	07/12/06	Meet with K. Cadwell (MFIM) regarding direct investor loan servicing agreements file.	0.3	430.00	129.00
Steele, Sarah	07/12/06	Review with A. Vidal (MFIM) regarding HFA loans and compounding.	0.3	430.00	129.00
Steele, Sarah	07/12/06	Respond to questions regarding compounding interest.	1.4	430.00	602.00
Tan, Ching Wei	07/12/06	Provide guidance on preparation of post-petition journal entries.	1.3	490.00	637.00
Tan, Ching Wei	07/12/06	Revise Roam Development loan ledger to reflect service fee adjustment.	1.2	490.00	588.00
Tan, Ching Wei	07/12/06	Revise Preserve Galleria loan ledger to incorporate additional Apr-06 payments.	0.3	490.00	147.00
Tan, Ching Wei	07/12/06	Analyze compounded interest for the Huntsville loan ledger.	0.9	490.00	441.00
Tan, Ching Wei	07/12/06	Analyze compounded interest for the Binford loan ledger.	0.6	490.00	294.00
Tan, Ching Wei	07/12/06	Prepare post-petition journal entries for the Slade loan ledger.	0.7	490.00	343.00
Tan, Ching Wei	07/12/06	Prepare post-petition journal entries for the Franklin loan ledger.	0.9	490.00	441.00
Wooley, Erin	07/12/06	Prepare post-petition journal entries for the Bay Pompano general ledger.	1.9	330.00	627.00
Wooley, Erin	07/12/06	Prepare post-petition journal entries for the Bundy \$2.5M general ledger.	1.3	330.00	429.00
Wooley, Erin	07/12/06	Prepare post-petition journal entries for the Bundy \$5M general ledger.	1.3	330.00	429.00
Wooley, Erin	07/12/06	Prepare post-petition journal entries for the Bundy \$7.5M general ledger.	1.4	330.00	462.00
Wooley, Erin	07/12/06	Prepare post-petition journal entries for the Margarita Annex general ledger.	1.4	330.00	462.00
Agarwal, Sonal	07/13/06	Update journal entries for the La Hacienda Ledger to June 30, 2005.	2.4	460.00	1,104.00
Agarwal, Sonal	07/13/06	Update journal entries for the Shamrock Ledger to June 30, 2005.	3.1	460.00	1,426.00
Agarwal, Sonal	07/13/06	Update journal entries for the Urban Housing Ledger to June 30, 2005.	2.7	460.00	1,242.00
Faiella, Lindsay	07/13/06	Prepare journal entries for the Tapia Ranch and Palm Harbor One general ledgers for April 13 - June 30, 2006.	3.3	190.00	627.00
Faiella, Lindsay	07/13/06	Prepare journal entries for the SVRB \$4.5M and Placer Vineyards 2nd general ledgers for April 13 - June 30, 2006.	3.0	190.00	570.00
Faiella, Lindsay	07/13/06	Prepare journal entries for the Rio Rancho and Clear Creek general ledgers for April 13 - June 30, 2006.	3.5	190.00	665.00
Fillip, Kasey	07/13/06	Prepare general ledger and corresponding balance sheets to roll-forward loan to June 30, 2006 for HFAH/Monaco.	0.2	330.00	66.00

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Name	Date	Description	Hours	Rate	Fees
Fillip, Kasey	07/13/06	Prepare general ledger and corresponding balance sheets to roll-forward loan to June 30, 2006 for Huntsville.	0.3	330.00	99.00
Fillip, Kasey	07/13/06	Prepare general ledger and corresponding balance sheets to roll-forward loan to June 30, 2006 for I-40 Gateway West.	0.2	330.00	66.00
Fillip, Kasey	07/13/06	Prepare general ledger and corresponding balance sheets to roll-forward loan to June 30, 2006 for I-40 Gateway West, LLC 2nd.	0.2	330.00	66.00
Fillip, Kasey	07/13/06	Prepare general ledger and corresponding balance sheets to roll-forward loan to June 30, 2006 for Interstate Commerce Center.	0.2	330.00	66.00
Fillip, Kasey	07/13/06	Prepare general ledger and corresponding balance sheets to roll-forward loan to June 30, 2006 for Interstate Commerce Center Phase II.	0.2	330.00	66.00
Fillip, Kasey	07/13/06	Prepare general ledger and corresponding balance sheets to roll-forward loan to June 30, 2006 for J. Jireh's Corporation.	0.3	330.00	99.00
Fillip, Kasey	07/13/06	Prepare general ledger and corresponding balance sheets to roll-forward loan to June 30, 2006 for La Hacienda Estate, LLC.	0.2	330.00	66.00
Fillip, Kasey	07/13/06	Prepare general ledger and corresponding balance sheets to roll-forward loan to June 30, 2006 for Lake Helen Partners.	0.2	330.00	66.00
Fillip, Kasey	07/13/06	Prepare general ledger and corresponding balance sheets to roll-forward loan to June 30, 2006 for Lerin Hills.	0.2	330.00	66.00
Fillip, Kasey	07/13/06	Prepare general ledger and corresponding balance sheets to roll-forward loan to June 30, 2006 for Margarita Annex.	0.2	330.00	66.00
Fillip, Kasey	07/13/06	Prepare general ledger and corresponding balance sheets to roll-forward loan to June 30, 2006 for Marlton Square.	0.2	330.00	66.00
Fillip, Kasey	07/13/06	Prepare general ledger and corresponding balance sheets to roll-forward loan to June 30, 2006 for Marlton Square 2nd.	0.2	330.00	66.00
Fillip, Kasey	07/13/06	Prepare general ledger and corresponding balance sheets to roll-forward loan to June 30, 2006 for Marquis Hotel.	0.2	330.00	66.00
Fillip, Kasey	07/13/06	Prepare general ledger and corresponding balance sheets to roll-forward loan to June 30, 2006 for Meadow Creek Partners, LLC.	0.2	330.00	66.00
Fillip, Kasey	07/13/06	Prepare general ledger and corresponding balance sheets to roll-forward loan to June 30, 2006 for Midvale Marketplace, LLC.	0.2	330.00	66.00
Fillip, Kasey	07/13/06	Prepare general ledger and corresponding balance sheets to roll-forward loan to June 30, 2006 for Mountain House Business Park.	0.1	330.00	33.00
Fillip, Kasey	07/13/06	Prepare general ledger and corresponding balance sheets to roll-forward loan to June 30, 2006 for Oak Shores II.	0.2	330.00	66.00
Fillip, Kasey	07/13/06	Prepare general ledger and corresponding balance sheets to roll-forward loan to June 30, 2006 for Ocean Atlantic.	0.2	330.00	66.00
Fillip, Kasey	07/13/06	Prepare general ledger and corresponding balance sheets to roll-forward loan to June 30, 2006 for Ocean Atlantic \$9,425,000.	0.2	330.00	66.00
Fillip, Kasey	07/13/06	Prepare general ledger and corresponding balance sheets to roll-forward loan to June 30, 2006 for Opaque/Mt. Edge \$7,350,000.	0.3	330.00	99.00
Fillip, Kasey	07/13/06	Prepare general ledger and corresponding balance sheets to roll-forward loan to June 30, 2006 for Palm Harbor One.	0.2	330.00	66.00
Fillip, Kasey	07/13/06	Prepare general ledger and corresponding balance sheets to roll-forward loan to June 30, 2006 for Placer Vineyards.	0.2	330.00	66.00
Fillip, Kasey	07/13/06	Prepare general ledger and corresponding balance sheets to roll-forward loan to June 30, 2006 for Placer Vineyards 2nd.	0.1	330.00	33.00
Fillip, Kasey	07/13/06	Prepare general ledger and corresponding balance sheets to roll-forward loan to June 30, 2006 for Preserve at Galleria, LLC.	0.2	330.00	66.00
Fillip, Kasey	07/13/06	Prepare general ledger and corresponding balance sheets to roll-forward loan to June 30, 2006 for Redwood Properties \$269,641.	0.2	330.00	66.00
Fillip, Kasey	07/13/06	Prepare general ledger and corresponding balance sheets to roll-forward loan to June 30, 2006 for Rio Rancho Executive Plaza, LLC.	0.2	330.00	66.00
Fillip, Kasey	07/13/06	Prepare general ledger and corresponding balance sheets to roll-forward loan to June 30, 2006 for Riviera - Homes for America Holdings, L.L.C.	0.2	330.00	66.00
Fillip, Kasey	07/13/06	Prepare general ledger and corresponding balance sheets to roll-forward loan to June 30, 2006 for Roam Development Group.	0.2	330.00	66.00
Fillip, Kasey	07/13/06	Prepare general ledger and corresponding balance sheets to roll-forward loan to June 30, 2006 for Shamrock Tower, LP.	0.2	330.00	66.00

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Name	Date	Description	Hours	Rate	Fees
Fillip, Kasey	07/13/06	Prepare general ledger and corresponding balance sheets to roll-forward loan to June 30, 2006 for Slade Development.	0.2	330.00	66.00
Fillip, Kasey	07/13/06	Prepare general ledger and corresponding balance sheets to roll-forward loan to June 30, 2006 for Southern California Land 2nd.	0.3	330.00	99.00
Fillip, Kasey	07/13/06	Prepare general ledger and corresponding balance sheets to roll-forward loan to June 30, 2006 for Standard Property Development.	0.3	330.00	99.00
Fillip, Kasey	07/13/06	Prepare general ledger and corresponding balance sheets to roll-forward loan to June 30, 2006 for SVRB \$4,500,000.	0.2	330.00	66.00
Fillip, Kasey	07/13/06	Prepare general ledger and corresponding balance sheets to roll-forward loan to June 30, 2006 for SVRB 2nd \$2,325,000.	0.2	330.00	66.00
Fillip, Kasey	07/13/06	Prepare general ledger and corresponding balance sheets to roll-forward loan to June 30, 2006 for Tapia Ranch.	0.1	330.00	33.00
Fillip, Kasey	07/13/06	Prepare general ledger and corresponding balance sheets to roll-forward loan to June 30, 2006 for Ten-Ninety.	0.2	330.00	66.00
Fillip, Kasey	07/13/06	Prepare general ledger and corresponding balance sheets to roll-forward loan to June 30, 2006 for Ten-Ninety, Ltd. \$4,150,000.	0.1	330.00	33.00
Fillip, Kasey	07/13/06	Prepare general ledger and corresponding balance sheets to roll-forward loan to June 30, 2006 for The Gardens Phase II.	0.2	330.00	66.00
Fillip, Kasey	07/13/06	Prepare general ledger and corresponding balance sheets to roll-forward loan to June 30, 2006 for The Gardens, LLC \$2,425,000.	0.2	330.00	66.00
Fillip, Kasey	07/13/06	Prepare general ledger and corresponding balance sheets to roll-forward loan to June 30, 2006 for The Gardens, LLC Timeshare.	0.2	330.00	66.00
Fillip, Kasey	07/13/06	Prepare general ledger and corresponding balance sheets to roll-forward loan to June 30, 2006 for Universal Hawaii.	0.2	330.00	66.00
Fillip, Kasey	07/13/06	Prepare general ledger and corresponding balance sheets to roll-forward loan to June 30, 2006 for University Estates.	0.1	330.00	33.00
Fillip, Kasey	07/13/06	Prepare general ledger and corresponding balance sheets to roll-forward loan to June 30, 2006 for Urban Housing Alliance - 435 Lofts.	0.2	330.00	66.00
Fillip, Kasey	07/13/06	Prepare general ledger and corresponding balance sheets to roll-forward loan to June 30, 2006 for Wasco Investments.	0.3	330.00	99.00
Oriti, Joseph	07/13/06	Analyze and revise general ledger post-petition through June 30, 2006 for Cloudbreak million loan.	1.6	330.00	528.00
Oriti, Joseph	07/13/06	Analyze and amend investor mailing matrix with updated addresses for purpose of noticing.	1.5	330.00	495.00
Oriti, Joseph	07/13/06	Analyze and amend loan summary by loans to include legal loan names and addresses.	3.3	330.00	1,089.00
Oriti, Joseph	07/13/06	Analyze and amend loan summary by loans including loan amount outstanding, interest outstanding, principal owed by USA Capital, and interest owed (prepaid) to investors.	2.6	330.00	858.00
Smith, Susan	07/13/06	Review San Fernando ledger updated through June 30.	0.3	590.00	177.00
Smith, Susan	07/13/06	Review Orange ledger updated through June 30.	0.3	590.00	177.00
Smith, Susan	07/13/06	Review Amesbury ledger updated through June 30.	0.7	590.00	413.00
Smith, Susan	07/13/06	Review Ashby Financial ledger updated through June 30.	0.3	590.00	177.00
Smith, Susan	07/13/06	Review Bay Pompano ledger updated through June 30.	0.9	590.00	531.00
Smith, Susan	07/13/06	Review Boise Gowan ledger updated through June 30.	0.3	590.00	177.00
Smith, Susan	07/13/06	Review Bundy \$1.0M ledger updated through June 30.	0.5	590.00	295.00
Smith, Susan	07/13/06	Review Bundy \$2.5M ledger updated through June 30.	0.6	590.00	354.00
Smith, Susan	07/13/06	Review Bundy \$5.725M ledger updated through June 30.	0.6	590.00	354.00
Smith, Susan	07/13/06	Review Cabernet ledger updated through June 30.	0.8	590.00	472.00
Smith, Susan	07/13/06	Review Charlevoix ledger updated through June 30.	0.3	590.00	177.00
Smith, Susan	07/13/06	Review Beastar ledger updated through June 30.	1.2	590.00	708.00
Smith, Susan	07/13/06	Review EPIC information for consideration given to Tree Moss.	0.2	590.00	118.00
Smith, Susan	07/13/06	Review COLT loans and loan documents, discuss with L. Weese and R. Hilson (both USACM), revise workplan to include compounding the COLT loans.	0.9	590.00	531.00
Steele, Sarah	07/13/06	Receive status update on loan ledgers.	0.6	430.00	258.00
Steele, Sarah	07/13/06	Advise A. Vidal (MFIM) regarding service fee calculations.	0.7	430.00	301.00

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Name	Date	Description	Hours	Rate	Fees
Steele, Sarah	07/13/06	Instruct K. Phillip (MFIM) regarding Bay Pompano revisions.	0.3	430.00	129.00
Tan, Ching Wei	07/13/06	Prepare post-petition journal entries for the Glendale loan ledger.	1.1	490.00	539.00
Tan, Ching Wei	07/13/06	Prepare post-petition journal entries for the Riviera Homes loan ledger.	1.2	490.00	588.00
Tan, Ching Wei	07/13/06	Prepare post-petition journal entries for the Roam Development loan ledger.	2.1	490.00	1,029.00
Tan, Ching Wei	07/13/06	Prepare post-petition journal entries for the Brookmere loan ledger.	1.9	490.00	931.00
Tan, Ching Wei	07/13/06	Prepare post-petition journal entries for the Collwood loan ledger.	1.3	490.00	637.00
Tan, Ching Wei	07/13/06	Prepare post-petition journal entries for the Opaque loan ledger.	1.4	490.00	686.00
Wooley, Erin	07/13/06	Prepare post-petition journal entries for the Placer Vineyards 2nd general ledger.	1.4	330.00	462.00
Wooley, Erin	07/13/06	Prepare post-petition journal entries for the Placer Vineyards general ledger.	1.3	330.00	429.00
Wooley, Erin	07/13/06	Prepare post-petition journal entries for the Fiesta Oak Valley general ledger.	1.4	330.00	462.00
Wooley, Erin	07/13/06	Prepare post-petition journal entries for the Fiesta Stoneridge general ledger.	1.4	330.00	462.00
Wooley, Erin	07/13/06	Revise general ledger for Redwood to include compounded interest for the life of the loan.	2.4	330.00	792.00
Wooley, Erin	07/13/06	Revise general ledger for Fiesta Development McNaughton to include compounded interest for the life of the loan.	2.6	330.00	858.00
Agarwal, Sonal	07/14/06	Revise and update journal entries for the Shamrock Ledger to June 30, 2005.	0.5	460.00	230.00
Faiella, Lindsay	07/14/06	Prepare journal entries for the Bundy \$1.05M, Beastar, and Golden State 6 general ledgers for April 13 - June 30, 2006.	2.9	190.00	551.00
Phillip, Kasey	07/14/06	Prepare reconciliation of general ledgers to collection account cash balances.	3.1	330.00	1,023.00
Phillip, Kasey	07/14/06	Prepare service fee adjustments to investors for Castaic III.	1.5	330.00	495.00
Phillip, Kasey	07/14/06	Prepare service fee accrual adjustments for Copper Sage.	1.7	330.00	561.00
Phillip, Kasey	07/14/06	Reconcile schedule of USA CMC B-16 service fees to update service fees.	2.1	330.00	693.00
Smith, Susan	07/14/06	Review Comvest ledger updated through June 30.	0.3	590.00	177.00
Smith, Susan	07/14/06	Review Copper Sage ledger updated through June 30.	0.5	590.00	295.00
Smith, Susan	07/14/06	Review Cornman Toltec ledger updated through June 30.	0.4	590.00	236.00
Smith, Susan	07/14/06	Review Del Valle Livingston ledger updated through June 30.	0.5	590.00	295.00
Smith, Susan	07/14/06	Review Roam Development allocations of principal and interest with L. Weese (USACM).	0.6	590.00	354.00
Smith, Susan	07/14/06	Review Dev Valle Isleton ledger updated through June 30.	0.6	590.00	354.00
Smith, Susan	07/14/06	Review Fiesta \$6.6M ledger updated through June 30.	0.3	590.00	177.00
Smith, Susan	07/14/06	Review Fiesta Beaumont ledger updated through June 30.	0.4	590.00	236.00
Smith, Susan	07/14/06	Review Fiesta Murrieta ledger updated through June 30.	0.3	590.00	177.00
Smith, Susan	07/14/06	Review Foxhill ledger updated through June 30.	0.5	590.00	295.00
Smith, Susan	07/14/06	Discuss requested edits on Beastar with C.W. Tan (MFIM).	0.6	590.00	354.00
Smith, Susan	07/14/06	Instruct S. Steele (MFIM) regarding service fee adjustments.	0.4	590.00	236.00
Smith, Susan	07/14/06	Review Gardens II ledger updated through June 30.	0.3	590.00	177.00
Smith, Susan	07/14/06	Review Gardens \$2.4M ledger updated through June 30.	0.4	590.00	236.00
Smith, Susan	07/14/06	Review Gilroy ledger updated through June 30.	0.7	590.00	413.00
Steele, Sarah	07/14/06	Review with C.W. Tan (MFIM) regarding service fee calculations Among investors for Collections Trust.	0.8	430.00	344.00
Steele, Sarah	07/14/06	Outline with C.W. Tan (MFIM) regarding past due interest payments for service fees charged.	0.3	430.00	129.00
Steele, Sarah	07/14/06	Meet with S. Smith (MFIM) regarding service fees, Copper Sage, loans to finish.	0.4	430.00	172.00
Steele, Sarah	07/14/06	Advise E. Wooley (MFIM) regarding service fees reclass entry.	0.4	430.00	172.00
Tan, Ching Wei	07/14/06	Discuss requested edits on Beastar with S. Smith (MFIM).	0.6	490.00	294.00
Tan, Ching Wei	07/14/06	Prepare adjustment journal entries in relation to borrower interest payments held in collection account.	3.6	490.00	1,764.00

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Name	Date	Description	Hours	Rate	Fees
Wooley, Erin	07/14/06	Revise general ledger for Colt Gateway to include compounded interest for the life of the loan.	3.9	330.00	1,287.00
Wooley, Erin	07/14/06	Adjust service fee reclass to not include March for the J. Jireh general ledger.	1.2	330.00	396.00
Wooley, Erin	07/14/06	Adjust service fee reclass to not include March for the La Hacienda general ledger.	1.2	330.00	396.00
Wooley, Erin	07/14/06	Adjust service fee reclass to not include March for the I-40 West general ledger.	1.1	330.00	363.00
Wooley, Erin	07/14/06	Adjust service fee reclass to not include March for the Fiesta Beaumont \$2.4M general ledger.	1.3	330.00	429.00
Wooley, Erin	07/14/06	Adjust service fee reclass to not include March for specified loans.	2.4	330.00	792.00
Faiella, Lindsay	07/15/06	Prepare journal entries for the Golden State and Gateway Stone general ledgers for April 13 - June 30, 2006.	1.9	190.00	361.00
Fillip, Kasey	07/15/06	Prepare compounded general ledger for Colt Gateway.	2.0	330.00	660.00
Fillip, Kasey	07/15/06	Prepare compounded general ledger for Colt Div #1.	2.0	330.00	660.00
Fillip, Kasey	07/15/06	Prepare compounded general ledger for Colt Div #2.	2.1	330.00	693.00
Fillip, Kasey	07/15/06	Prepare compounded general ledger for Colt Second.	2.0	330.00	660.00
Smith, Susan	07/15/06	Review Fiesta Stonebridge ledger updated through June 30.	0.2	590.00	118.00
Smith, Susan	07/15/06	Review Fiesta Oak Valley ledger updated through June 30.	0.3	590.00	177.00
Smith, Susan	07/15/06	Review Castaic Partners II, LLC ledger updated through June 30.	0.4	590.00	236.00
Smith, Susan	07/15/06	Review Castaic Partners III, LLC ledger updated through June 30.	0.3	590.00	177.00
Smith, Susan	07/15/06	Review investor interest adjustment file.	0.4	590.00	236.00
Smith, Susan	07/15/06	Review Clear Creek Plantation ledger updated through June 30.	0.2	590.00	118.00
Smith, Susan	07/15/06	Review Cloudbreak LV ledger updated through June 30.	0.2	590.00	118.00
Smith, Susan	07/15/06	Review Colt DIV #1 ledger updated through June 30.	0.3	590.00	177.00
Smith, Susan	07/15/06	Review Colt DIV #2 ledger updated through June 30.	0.3	590.00	177.00
Smith, Susan	07/15/06	Review Colt Gateway ledger updated through June 30.	0.4	590.00	236.00
Smith, Susan	07/15/06	Review Colt Second TD ledger updated through June 30.	0.2	590.00	118.00
Smith, Susan	07/15/06	Review Columbia Managing Partners ledger updated through June 30.	0.1	590.00	59.00
Smith, Susan	07/15/06	Review Gess ledger updated through June 30.	0.1	590.00	59.00
Smith, Susan	07/15/06	Review Copper Sage Commerce Center Phase II ledger updated through June 30.	0.4	590.00	236.00
Smith, Susan	07/15/06	Review Collwood ledger updated through June 30.	0.1	590.00	59.00
Smith, Susan	07/15/06	Review 60th Street ledger updated through June 30.	0.1	590.00	59.00
Smith, Susan	07/15/06	Review Cottonwood Hills ledger updated through June 30.	0.3	590.00	177.00
Smith, Susan	07/15/06	Review CREC Building Colt ledger updated through June 30.	0.4	590.00	236.00
Smith, Susan	07/15/06	Discuss requested edits on Del Valle - Livingston with C. W. Tan (MFIM).	0.2	590.00	118.00
Smith, Susan	07/15/06	Review Bundy \$5.0M ledger updated through June 30.	0.2	590.00	118.00
Smith, Susan	07/15/06	Review Eagle Meadows Development updated through June 30.	0.1	590.00	59.00
Smith, Susan	07/15/06	Review Elizabeth May Real Estate updated through June 30.	0.2	590.00	118.00
Smith, Susan	07/15/06	Review Fiesta/Beaumont ledger updated through June 30.	0.2	590.00	118.00
Smith, Susan	07/15/06	Review Foxhill 216 ledger updated through June 30.	0.2	590.00	118.00
Smith, Susan	07/15/06	Review Franklin - Stratford Investments ledger updated through June 30.	0.2	590.00	118.00
Smith, Susan	07/15/06	Review Freeway 101 ledger updated through June 30.	0.2	590.00	118.00
Smith, Susan	07/15/06	Review Gateway Stone ledger updated through June 30.	0.2	590.00	118.00
Smith, Susan	07/15/06	Review Gilroy ledger updated through June 30.	0.2	590.00	118.00
Smith, Susan	07/15/06	Review Glendale Tower Partners ledger updated through June 30.	0.3	590.00	177.00
Smith, Susan	07/15/06	Review Bundy \$7.5M ledger updated through June 30.	0.3	590.00	177.00
Smith, Susan	07/15/06	Review Goss Road ledger updated through June 30.	0.2	590.00	118.00
Smith, Susan	07/15/06	Review Gramercy Court Condos ledger updated through June 30.	0.5	590.00	295.00
Smith, Susan	07/15/06	Review Harbor Georgetown ledger updated through June 30.	0.4	590.00	236.00
Smith, Susan	07/15/06	Review Hasley Canyon ledger updated through June 30.	0.3	590.00	177.00

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Name	Date	Description	Hours	Rate	Fees
Smith, Susan	07/15/06	Review Hesperia II ledger updated through June 30.	0.2	590.00	118.00
Smith, Susan	07/15/06	Review HFA- Clear Lake ledger updated through June 30.	0.2	590.00	118.00
Smith, Susan	07/15/06	Review HFA- North Yonkers ledger updated through June 30.	0.3	590.00	177.00
Smith, Susan	07/15/06	Review HFA- Riviera 2nd ledger updated through June 30.	0.2	590.00	118.00
Smith, Susan	07/15/06	Review HFA- Windham ledger updated through June 30.	0.2	590.00	118.00
Smith, Susan	07/15/06	Review HFA-Clear Lake 2nd ledger updated through June 30.	0.3	590.00	177.00
Smith, Susan	07/15/06	Review HFAH/Monaco ledger updated through June 30.	0.3	590.00	177.00
Smith, Susan	07/15/06	Review Huntsville ledger updated through June 30.	0.4	590.00	236.00
Smith, Susan	07/15/06	Review I-40 Gateway West ledger updated through June 30.	0.4	590.00	236.00
Smith, Susan	07/15/06	Review I-40 Gateway West, LLC 2nd ledger updated through June 30.	0.3	590.00	177.00
Smith, Susan	07/15/06	Review Interstate Commerce Center ledger updated through June 30.	0.4	590.00	236.00
Smith, Susan	07/15/06	Review J. Jireh's Corporation ledger updated through June 30.	0.1	590.00	59.00
Smith, Susan	07/15/06	Review La Hacienda Estate, LLC ledger updated through June 30.	0.3	590.00	177.00
Smith, Susan	07/15/06	Review Lake Helen Partners ledger updated through June 30.	0.3	590.00	177.00
Smith, Susan	07/15/06	Review Lerin Hills ledger updated through June 30.	0.2	590.00	118.00
Smith, Susan	07/15/06	Review Margarita Annex ledger updated through June 30.	0.2	590.00	118.00
Smith, Susan	07/15/06	Review Marlton Square ledger updated through June 30.	0.4	590.00	236.00
Smith, Susan	07/15/06	Review Marlton Square 2nd ledger updated through June 30.	0.1	590.00	59.00
Tan, Ching Wei	07/15/06	Revise La Hacienda post-petition journal entries.	0.6	490.00	294.00
Tan, Ching Wei	07/15/06	Discuss requested edits on Del Valle - Livingston with S. Smith (MFIM).	0.2	490.00	98.00
Tan, Ching Wei	07/15/06	Respond to queries on the Del Valle Livingston, Del Valle Isleton and Castaic III loan ledgers.	1.2	490.00	588.00
Wooley, Erin	07/15/06	Revise general ledger for Colt #2 to include compounded interest for the life of the loan.	1.6	330.00	528.00
Wooley, Erin	07/15/06	Revise general ledger for Colt CREC Building to include compounded interest for the life of the loan.	1.6	330.00	528.00
Wooley, Erin	07/15/06	Revise general ledger for Colt Div 1 Building to include compounded interest for the life of the loan.	1.4	330.00	462.00
Wooley, Erin	07/15/06	Revise general ledger for Colt 2nd to include compounded interest for the life of the loan.	1.6	330.00	528.00
Smith, Susan	07/16/06	Review and analyze Marquis Hotel ledger through June 30.	0.2	590.00	118.00
Smith, Susan	07/16/06	Review and analyze Meadow Creek Partners, LLC ledger through June 30.	0.2	590.00	118.00
Smith, Susan	07/16/06	Review and analyze Midvale Marketplace, LLC ledger through June 30.	0.2	590.00	118.00
Smith, Susan	07/16/06	Review and analyze Mountain House Business Park ledger through June 30.	0.2	590.00	118.00
Smith, Susan	07/16/06	Review and analyze Oak Shores II ledger through June 30.	0.3	590.00	177.00
Smith, Susan	07/16/06	Review and analyze Ocean Atlantic ledger through June 30.	0.2	590.00	118.00
Smith, Susan	07/16/06	Review and analyze Ocean Atlantic \$9,425,000 ledger through June 30.	0.4	590.00	236.00
Smith, Susan	07/16/06	Review and analyze Palm Harbor One ledger through June 30.	0.4	590.00	236.00
Smith, Susan	07/16/06	Review and analyze Placer Vineyards ledger through June 30.	0.2	590.00	118.00
Smith, Susan	07/16/06	Review and analyze Placer Vineyards 2nd ledger through June 30.	0.2	590.00	118.00
Smith, Susan	07/16/06	Review and analyze Preserve at Galleria, LLC ledger through June 30.	0.4	590.00	236.00
Smith, Susan	07/16/06	Review and analyze Rio Rancho Executive Plaza, LLC ledger through June 30.	0.2	590.00	118.00
Smith, Susan	07/16/06	Review and analyze Riviera - HFA ledger through June 30.	0.1	590.00	59.00
Smith, Susan	07/16/06	Review and analyze Roam Development Group ledger through June 30.	0.4	590.00	236.00
Smith, Susan	07/16/06	Review and analyze Shamrock Tower, LP ledger through June 30.	0.2	590.00	118.00
Smith, Susan	07/16/06	Review and analyze Slade Development ledger through June 30.	0.2	590.00	118.00

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Name	Date	Description	Hours	Rate	Fees
Smith, Susan	07/16/06	Review and analyze Southern California Land 2nd ledger through June 30.	0.3	590.00	177.00
Smith, Susan	07/16/06	Review and analyze Standard Property Development ledger through June 30.	0.2	590.00	118.00
Smith, Susan	07/16/06	Review and analyze SVRB \$4,500,000 ledger through June 30.	0.2	590.00	118.00
Smith, Susan	07/16/06	Review and analyze SVRB 2nd \$2,325,000 ledger through June 30.	0.3	590.00	177.00
Smith, Susan	07/16/06	Review and analyze Tapia Ranch ledger through June 30.	0.2	590.00	118.00
Smith, Susan	07/16/06	Review and analyze Ten-Ninety ledger through June 30.	0.3	590.00	177.00
Smith, Susan	07/16/06	Review and analyze Ten-Ninety, Ltd. \$4,150,000 ledger through June 30.	0.2	590.00	118.00
Smith, Susan	07/16/06	Review and analyze The Gardens Phase II ledger through June 30.	0.1	590.00	59.00
Smith, Susan	07/16/06	Review and analyze The Gardens, LLC \$2,425,000 ledger through June 30.	0.2	590.00	118.00
Smith, Susan	07/16/06	Review and analyze The Gardens, LLC Timeshare ledger through June 30.	0.3	590.00	177.00
Smith, Susan	07/16/06	Review and analyze Universal Hawaii ledger through June 30.	0.1	590.00	59.00
Smith, Susan	07/16/06	Review and analyze University Estates ledger through June 30.	0.3	590.00	177.00
Smith, Susan	07/16/06	Review and analyze Urban Housing Alliance ledger through June 30.	0.2	590.00	118.00
Smith, Susan	07/16/06	Review and analyze Wasco Investments ledger through June 30.	0.2	590.00	118.00
Cadwell, Kristin	07/17/06	Prepare Interstate Commerce loan ledger to be uploaded into database.	0.5	190.00	95.00
Cadwell, Kristin	07/17/06	Prepare Copper Sage loan ledger to be uploaded into database.	0.4	190.00	76.00
Cadwell, Kristin	07/17/06	Prepare BarUSA loan ledger to be uploaded into database.	0.5	190.00	95.00
Cadwell, Kristin	07/17/06	Prepare Copper Sage Center II loan ledger to be uploaded into database.	0.5	190.00	95.00
Cadwell, Kristin	07/17/06	Prepare Interstate Commerce Center II loan ledger to be uploaded into database.	0.5	190.00	95.00
Cadwell, Kristin	07/17/06	Prepare Gateway Stone loan ledger to be uploaded into database.	0.5	190.00	95.00
Cadwell, Kristin	07/17/06	Prepare HFA Clear Lake loan ledger to be uploaded into database.	0.5	190.00	95.00
Cadwell, Kristin	07/17/06	Prepare HFA Clear Lake 2nd loan ledger to be uploaded into database.	0.5	190.00	95.00
Cadwell, Kristin	07/17/06	Prepare Fiesta Murietta loan ledger to be uploaded into database.	0.5	190.00	95.00
Cadwell, Kristin	07/17/06	Prepare Ocean Atlantic loan ledger to be uploaded into database.	0.5	190.00	95.00
Cadwell, Kristin	07/17/06	Prepare Gess loan ledger to be uploaded into database.	0.5	190.00	95.00
Cadwell, Kristin	07/17/06	Prepare Anchor B loan ledger to be uploaded into database.	0.5	190.00	95.00
Cadwell, Kristin	07/17/06	Prepare Boise/Gowan loan ledger to be uploaded into database.	0.5	190.00	95.00
Cadwell, Kristin	07/17/06	Prepare Bundy Canton \$1,050,000 loan ledger to be uploaded into database.	0.5	190.00	95.00
Cadwell, Kristin	07/17/06	Prepare Bundy Canyon \$5,725,000 loan ledger to be uploaded into database.	0.5	190.00	95.00
Cadwell, Kristin	07/17/06	Prepare Fiesta Beaumont loan ledger to be uploaded into database.	0.5	190.00	95.00
Cadwell, Kristin	07/17/06	Prepare ComVest loan ledger to be uploaded into database.	0.5	190.00	95.00
Cadwell, Kristin	07/17/06	Prepare Mountain House loan ledger to be uploaded into database.	0.4	190.00	76.00
Cadwell, Kristin	07/17/06	Prepare Lerin Hills loan ledger to be uploaded into database.	0.5	190.00	95.00
Cadwell, Kristin	07/17/06	Prepare Meadow Creek loan ledger to be uploaded into database.	0.4	190.00	76.00
Cadwell, Kristin	07/17/06	Prepare Oak Shores loan ledger to be uploaded into database.	0.3	190.00	57.00
Faiella, Lindsay	07/17/06	Prepare journal entries for the HFA North Yonkers general ledger for April 13 - June 30, 2006.	1.1	190.00	209.00
Fillip, Kasey	07/17/06	Prepare current investment calculation for Committee report.	1.6	330.00	528.00
Fillip, Kasey	07/17/06	Prepare Committee report with Client information including principal unpaid, interest unpaid, interest paid, etc.	3.9	330.00	1,287.00
Fillip, Kasey	07/17/06	Prepare pre-petition service fee adjustments to investor to correct for service fees greater than 1%.	3.4	330.00	1,122.00
Fillip, Kasey	07/17/06	Reclass post-petition service fees.	2.6	330.00	858.00
Smith, Susan	07/17/06	Review and analyze Amesbury ledger through June 30.	0.2	590.00	118.00

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Name	Date	Description	Hours	Rate	Fees
Smith, Susan	07/17/06	Review and analyze Colt Div#1 ledger through June 30.	0.2	590.00	118.00
Smith, Susan	07/17/06	Review and analyze Colt Div #2 ledger through June 30.	0.2	590.00	118.00
Smith, Susan	07/17/06	Review and analyze Colt Gateway ledger through June 30.	0.3	590.00	177.00
Smith, Susan	07/17/06	Review and analyze Colt CREC ledger through June 30.	0.2	590.00	118.00
Tan, Ching Wei	07/17/06	Review and analyze balance sheet and collection trust balance of Amesbury.	3.1	490.00	1,519.00
Tan, Ching Wei	07/17/06	Prepare investor interest adjustment for the San Fernando loan ledger.	0.7	490.00	343.00
Tan, Ching Wei	07/17/06	Prepare investor interest adjustment for the Collwood loan ledger.	0.5	490.00	245.00
Tan, Ching Wei	07/17/06	Prepare investor interest adjustment for the Glendale loan ledger.	0.6	490.00	294.00
Tan, Ching Wei	07/17/06	Prepare investor interest adjustment for the Golden State loan ledger.	0.6	490.00	294.00
Tan, Ching Wei	07/17/06	Prepare investor interest adjustment for the Urban Housing loan ledger.	0.7	490.00	343.00
Cadwell, Kristin	07/18/06	Prepare Cottonwood loan ledger to be uploaded into database.	0.5	190.00	95.00
Cadwell, Kristin	07/18/06	Prepare Fiesta Development \$6.6M loan ledger to be uploaded into database.	0.6	190.00	114.00
Cadwell, Kristin	07/18/06	Prepare The Gardens loan ledger to be uploaded into database.	0.5	190.00	95.00
Cadwell, Kristin	07/18/06	Prepare Cornman Toltec loan ledger to be uploaded into database.	0.6	190.00	114.00
Cadwell, Kristin	07/18/06	Prepare Colt Gateway loan ledger to be uploaded into database.	0.6	190.00	114.00
Cadwell, Kristin	07/18/06	Prepare University Estates loan ledger to be uploaded into database.	0.6	190.00	114.00
Cadwell, Kristin	07/18/06	Prepare Amesbury loan ledger to be uploaded into database.	0.6	190.00	114.00
Cadwell, Kristin	07/18/06	Prepare Binford Medical loan ledger to be uploaded into database.	0.6	190.00	114.00
Faiella, Lindsay	07/18/06	Prepare journal entries for the Ocean Atlantic \$9.4 and Urban Housing general ledgers for April 13 - June 30, 2006.	2.6	190.00	494.00
Fillip, Kasey	07/18/06	Reconcile incorrect assignments for North Yonkers.	2.9	330.00	957.00
Fillip, Kasey	07/18/06	Reconcile investment accounts for Bay Pompano.	2.6	330.00	858.00
Fillip, Kasey	07/18/06	Reconcile incorrect assignments for Copper Sage.	2.3	330.00	759.00
Fillip, Kasey	07/18/06	Reconcile incorrect assignments for Roam Development.	2.4	330.00	792.00
McClellan, Christian	07/18/06	Query Cash Debits and Credits for Clear Creek Plantation.	0.5	190.00	95.00
McClellan, Christian	07/18/06	Query Service Fee Payable Debits and Credits for Clear Creek Plantation.	0.5	190.00	95.00
Smith, Susan	07/18/06	Analyze updated balance sheet and ledger for Marlton Square.	0.6	590.00	354.00
Smith, Susan	07/18/06	Analyze updated balance sheet and ledger for Boise Gowan.	0.4	590.00	236.00
Smith, Susan	07/18/06	Analyze updated balance sheet and ledger for Del Val Isleton.	0.5	590.00	295.00
Smith, Susan	07/18/06	Analyze updated balance sheet and ledger for Bay Pompano.	0.6	590.00	354.00
Smith, Susan	07/18/06	Analyze updated balance sheet and ledger for Brookmere.	0.7	590.00	413.00
Smith, Susan	07/18/06	Analyze updated balance sheet and ledger for Clear Creek.	0.5	590.00	295.00
Smith, Susan	07/18/06	Analyze updated balance sheet and ledger for Franklin Stratford.	0.4	590.00	236.00
Smith, Susan	07/18/06	Analyze updated balance sheet and ledger for Gardens Timeshare.	0.6	590.00	354.00
Smith, Susan	07/18/06	Analyze updated balance sheet and ledger for Roam Development.	0.7	590.00	413.00
Tan, Ching Wei	07/18/06	Review and analyze information regarding reconciliation of balance sheet and collection trust account cash balances.	0.7	490.00	343.00
Tan, Ching Wei	07/18/06	Review and analyze the loan ledger, balance sheet and collection trust balance of the Brookmere loan.	3.7	490.00	1,813.00
Tan, Ching Wei	07/18/06	Review and analyze the loan ledger, balance sheet and collection trust balance of the Clear Creek loan.	3.3	490.00	1,617.00
Tan, Ching Wei	07/18/06	Revise Clear Creek compounded interest calculation.	0.7	490.00	343.00
Fillip, Kasey	07/19/06	Prepare summary of interest paid through dates for each loan.	3.8	330.00	1,254.00
Fillip, Kasey	07/19/06	Create service fee adjustments for Preserve.	1.2	330.00	396.00
Fillip, Kasey	07/19/06	Create service fee adjustments for Palm Harbor.	1.4	330.00	462.00
Fillip, Kasey	07/19/06	Create service fee adjustments for Urban Housing.	1.4	330.00	462.00
Fillip, Kasey	07/19/06	Create service fee adjustments for Roam Development.	1.5	330.00	495.00
Fillip, Kasey	07/19/06	Prepare general ledgers for Opaque to reflect service fee adjustments to investors.	3.1	330.00	1,023.00

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Name	Date	Description	Hours	Rate	Fees
Smith, Susan	07/19/06	Analyze issues with loan ledgers and investor data including assignment issues.	1.8	590.00	1,062.00
Smith, Susan	07/19/06	Instruct C.W. Tan, E. Wooley, K. Fillip (all MFIM) on general ledger issues and establish workplan to address.	1.6	590.00	944.00
Smith, Susan	07/19/06	Analyze updated balance sheet and ledger for Preserve at Galleria.	0.6	590.00	354.00
Smith, Susan	07/19/06	Analyze updated balance sheet and ledger for Palm Harbor.	0.4	590.00	236.00
Smith, Susan	07/19/06	Analyze updated balance sheet and ledger for Urban Housing.	0.5	590.00	295.00
Tan, Ching Wei	07/19/06	Revise Clear Creek post-petition journal entries.	0.4	490.00	196.00
Tan, Ching Wei	07/19/06	Prepare loan review checklist.	0.9	490.00	441.00
Tan, Ching Wei	07/19/06	Review and analyze the loan ledger, balance sheet and collection trust balance of the Opaque loan.	2.8	490.00	1,372.00
Tan, Ching Wei	07/19/06	Review and analyze borrower interest paid through dates.	0.8	490.00	392.00
Tan, Ching Wei	07/19/06	Revise the Garden Timeshare loan ledger to reflect S. Smith's (MFIM) review comments.	1.8	490.00	882.00
Tan, Ching Wei	07/19/06	Prepare interest payable adjustment in relation to change in borrower interest paid through date and allocate excess borrower interest payment to investors for the Opaque loan ledger.	1.3	490.00	637.00
Tan, Ching Wei	07/19/06	Prepare interest payable adjustment in relation to change in borrower interest paid through date for the Amesbury loan ledger.	2.1	490.00	1,029.00
Tan, Ching Wei	07/19/06	Revise Amesbury post-petition journal entries.	0.6	490.00	294.00
Fillip, Kasey	07/20/06	Prepare completed reconciliation of balance sheet cash, loan summary cash, and payments to investors per investor statements for Boise/Gowen 93.	1.7	330.00	561.00
Fillip, Kasey	07/20/06	Prepare completed reconciliation of balance sheet cash, loan summary cash, and payments to investors per investor statements for Castaic Partners II, LLC.	1.6	330.00	528.00
Fillip, Kasey	07/20/06	Prepare completed reconciliation of balance sheet cash, loan summary cash, and payments to investors per investor statements for Clear Creek Plantation.	1.6	330.00	528.00
Fillip, Kasey	07/20/06	Prepare completed reconciliation of balance sheet cash, loan summary cash, and payments to investors per investor statements for Cornman Toltec 160, LLC.	1.7	330.00	561.00
Fillip, Kasey	07/20/06	Prepare completed reconciliation of balance sheet cash, loan summary cash, and payments to investors per investor statements for Del Valle - Livingston.	1.8	330.00	594.00
Fillip, Kasey	07/20/06	Prepare completed reconciliation of balance sheet cash, loan summary cash, and payments to investors per investor statements for Elizabeth May Real Estate.	1.6	330.00	528.00
Fillip, Kasey	07/20/06	Prepare completed reconciliation of balance sheet cash, loan summary cash, and payments to investors per investor statements for Gramercy Court Condos.	1.5	330.00	495.00
Fillip, Kasey	07/20/06	Prepare completed reconciliation of balance sheet cash, loan summary cash, and payments to investors per investor statements for Interstate Commerce Center.	1.6	330.00	528.00
Smith, Susan	07/20/06	Prepare review notes and review list for loan ledgers.	1.3	590.00	767.00
Smith, Susan	07/20/06	Analyze updated balance sheet and ledger for Lerin Hills.	0.5	590.00	295.00
Smith, Susan	07/20/06	Analyze updated balance sheet and ledger for Meadow Creek.	0.4	590.00	236.00
Smith, Susan	07/20/06	Analyze updated balance sheet and ledger for Mountain House.	0.6	590.00	354.00
Smith, Susan	07/20/06	Analyze updated balance sheet and ledger for Urban Housing.	0.7	590.00	413.00
Smith, Susan	07/20/06	Analyze updated balance sheet and ledger for Palm Harbor.	0.4	590.00	236.00
Smith, Susan	07/20/06	Analyze updated balance sheet and ledger for The Gardens \$2.4M.	0.4	590.00	236.00
Smith, Susan	07/20/06	Analyze updated balance sheet and ledger for Franklin.	0.4	590.00	236.00
Tan, Ching Wei	07/20/06	Review and analyze the Brookmere loan ledger.	2.6	490.00	1,274.00
Tan, Ching Wei	07/20/06	Review and analyze the Brookmere loan balance sheet.	1.8	490.00	882.00
Tan, Ching Wei	07/20/06	Review and analyze the Brookmere loan collection trust balance.	1.3	490.00	637.00
Tan, Ching Wei	07/20/06	Review and analyze the loan ledger, balance sheet and collection trust balance of the San Fernando loan.	2.8	490.00	1,372.00

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Tan, Ching Wei	07/20/06	Review and analyze the loan ledger, balance sheet and collection trust balance of the Collwood loan.	1.3	490.00	637.00
Wooley, Erin	07/20/06	Reconcile specified loans with the Loan Statistics and Loan Summary Reports and make any necessary adjustments.	3.9	330.00	1,287.00
Wooley, Erin	07/20/06	Reconcile additional specified loans with the Loan Statistics and Loan Summary Reports and make any necessary adjustments.	2.2	330.00	726.00
Wooley, Erin	07/20/06	Reconcile the Franklin general ledger with the Loans Statistics and Loan Summary Reports, and make any necessary journal entry adjustments.	1.9	330.00	627.00
Wooley, Erin	07/20/06	Reconcile the Foxhill general ledger with the Loans Statistics and Loan Summary Reports, and make any necessary journal entry adjustments.	1.4	330.00	462.00
Wooley, Erin	07/20/06	Reconcile the Gateway Stone general ledger with the Loans Statistics and Loan Summary Reports, and make any necessary journal entry adjustments.	1.8	330.00	594.00
Wooley, Erin	07/20/06	Reconcile the Gilroy general ledger with the Loans Statistics and Loan Summary Reports, and make any necessary journal entry adjustments.	1.6	330.00	528.00
Wooley, Erin	07/20/06	Reconcile the Fiesta Murrieta general ledger with the Loans Statistics and Loan Summary Reports, and make any necessary journal entry adjustments.	1.6	330.00	528.00
Faiella, Lindsay	07/21/06	Prepare completed reconciliation of balance sheet cash, loan summary cash, and payments to investors per investor statements for Bundy \$2.5M.	2.8	190.00	532.00
Faiella, Lindsay	07/21/06	Prepare completed reconciliation of balance sheet cash, loan summary cash, and payments to investors per investor statements for Bundy \$5M.	2.6	190.00	494.00
Fillip, Kasey	07/21/06	Prepare completed reconciliation of balance sheet cash, loan summary cash, and payments to investors per investor statements for Interstate Commerce Center Phase II.	1.8	330.00	594.00
Fillip, Kasey	07/21/06	Prepare completed reconciliation of balance sheet cash, loan summary cash, and payments to investors per investor statements for J. Jireh's Corporation.	1.7	330.00	561.00
Fillip, Kasey	07/21/06	Prepare completed reconciliation of balance sheet cash, loan summary cash, and payments to investors per investor statements for La Hacienda Estate, LLC.	1.9	330.00	627.00
Fillip, Kasey	07/21/06	Prepare completed reconciliation of balance sheet cash, loan summary cash, and payments to investors per investor statements for Ocean Atlantic.	1.9	330.00	627.00
Fillip, Kasey	07/21/06	Prepare completed reconciliation of balance sheet cash, loan summary cash, and payments to investors per investor statements for Rio Rancho Executive Plaza, LLC.	1.8	330.00	594.00
Fillip, Kasey	07/21/06	Prepare completed reconciliation of balance sheet cash, loan summary cash, and payments to investors per investor statements for SVRB \$4,500,000.	1.8	330.00	594.00
Fillip, Kasey	07/21/06	Prepare completed reconciliation of balance sheet cash, loan summary cash, and payments to investors per investor statements for University Estates.	2.1	330.00	693.00
Smith, Susan	07/21/06	Analyze issues with Collwood loan ledger.	0.6	590.00	354.00
Smith, Susan	07/21/06	Analyze issues with Lerin Hills loan ledger.	0.7	590.00	413.00
Smith, Susan	07/21/06	Analyze issues with Brookmere loan ledger.	0.8	590.00	472.00
Smith, Susan	07/21/06	Analyze issues with Franklin loan ledger.	0.6	590.00	354.00
Smith, Susan	07/21/06	Analyze issues with Fiesta Murrieta loan ledger.	0.7	590.00	413.00
Smith, Susan	07/21/06	Analyze issues with Lake Helen loan ledger.	0.8	590.00	472.00
Smith, Susan	07/21/06	Analyze issues with Fiesta Beaumont loan ledger.	0.7	590.00	413.00
Smith, Susan	07/21/06	Analyze issues with Copper Sage loan ledger.	0.9	590.00	531.00
Smith, Susan	07/21/06	Analyze issues with Cabernet loan ledger.	0.9	590.00	531.00
Smith, Susan	07/21/06	Analyze issues with Bay Pompano loan ledger.	1.2	590.00	708.00
Smith, Susan	07/21/06	Analyze issues with Bundy \$2.5M loan ledger.	0.6	590.00	354.00

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Name	Date	Description	Hours	Rate	Fees
Smith, Susan	07/21/06	Analyze issues with Bundy \$5.0M loan ledger.	0.8	590.00	472.00
Smith, Susan	07/21/06	Analyze issues with Cloudbreak loan ledger.	0.6	590.00	354.00
Tan, Ching Wei	07/21/06	Review and analyze the loan ledger, balance sheet and collection trust balance of the Cottonwood loan.	1.6	490.00	784.00
Tan, Ching Wei	07/21/06	Review and analyze the loan ledger, balance sheet and collection trust balance of the Copper Sage loan.	4.2	490.00	2,058.00
Tan, Ching Wei	07/21/06	Review and analyze the loan ledger, balance sheet and collection trust balance of the Cloudbreak loan.	1.2	490.00	588.00
Tan, Ching Wei	07/21/06	Review and analyze the loan ledger, balance sheet and collection trust balance of the Cabernet loan.	1.4	490.00	686.00
Tan, Ching Wei	07/21/06	Review and analyze the loan ledger, balance sheet and collection trust balance of the Bay Pompano loan.	2.2	490.00	1,078.00
Tan, Ching Wei	07/21/06	Review and analyze the loan ledger, balance sheet and collection trust balance of the Bundy \$5M loan.	0.8	490.00	392.00
Tan, Ching Wei	07/21/06	Review and analyze the loan ledger, balance sheet and collection trust balance of the Beau Rivage loan.	1.2	490.00	588.00
Tan, Ching Wei	07/21/06	Review and analyze the loan ledger, balance sheet and collection trust balance of the Lake Helen loan.	1.1	490.00	539.00
Wooley, Erin	07/21/06	Reconcile the Fiesta Beaumont \$2.4M general ledger with the Loans Statistics and Loan Summary Reports, and make any necessary journal entry adjustments.	1.4	330.00	462.00
Wooley, Erin	07/21/06	Reconcile the Lake Helen general ledger with the Loans Statistics and Loan Summary Reports, and make any necessary journal entry adjustments.	1.6	330.00	528.00
Wooley, Erin	07/21/06	Reconcile the I-40 West general ledger with the Loans Statistics and Loan Summary Reports, and make any necessary journal entry adjustments.	1.6	330.00	528.00
Wooley, Erin	07/21/06	Reconcile additional specified loans with the Loan Statistics and Loan Summary Reports and make any necessary adjustments.	3.9	330.00	1,287.00
Smith, Susan	07/22/06	Analyze issues with loan ledger for Copper Sage.	0.9	590.00	531.00
Smith, Susan	07/22/06	Analyze issues with loan ledger for Glendale.	0.7	590.00	413.00
Smith, Susan	07/22/06	Analyze issues with loan ledger for Hasley Canyon.	0.8	590.00	472.00
Smith, Susan	07/22/06	Analyze issues with loan ledger for Huntsville.	1.1	590.00	649.00
Smith, Susan	07/22/06	Analyze issues with loan ledger for La Hacienda.	0.7	590.00	413.00
Smith, Susan	07/22/06	Analyze issues with loan ledger for Interstate Commerce.	1.2	590.00	708.00
Smith, Susan	07/22/06	Analyze issues with loan ledger for Marquis Hotel.	0.7	590.00	413.00
Smith, Susan	07/22/06	Analyze issues with loan ledger for University Estates.	1.1	590.00	649.00
Smith, Susan	07/22/06	Analyze issues with loan ledger for Amesbury.	1.4	590.00	826.00
Smith, Susan	07/22/06	Analyze issues with loan ledger for Slade Development.	0.8	590.00	472.00
Smith, Susan	07/22/06	Analyze issues with loan ledger for The Gardens Timeshare.	1.1	590.00	649.00
Smith, Susan	07/23/06	Prepare and analyze reconciliation between Investor Summary, Loan Summary and Balance Sheet.	2.3	590.00	1,357.00
Smith, Susan	07/23/06	Investigate and reconcile differences between reports.	2.4	590.00	1,416.00
Smith, Susan	07/23/06	Analyze loan service fee adjustments for prior periods.	1.4	590.00	826.00
Fillip, Kasey	07/24/06	Prepare changes per reconciliation of all loans.	3.0	330.00	990.00
Fillip, Kasey	07/24/06	Prepare balance sheets per changes.	2.0	330.00	660.00
Fillip, Kasey	07/24/06	Prepare Committee reports per changes.	2.3	330.00	759.00
Fillip, Kasey	07/24/06	Prepare updated loan statistics report as of June 30, 2006.	2.9	330.00	957.00
Smith, Susan	07/24/06	Review ICC, Gardens Timeshare and Marquis Hotel for edits.	0.8	590.00	472.00
Smith, Susan	07/24/06	Analyze updated balance sheets, Loan Summary and Investor Summary, check reconciliation and approve for distribution.	2.3	590.00	1,357.00
Smith, Susan	07/24/06	Clarify database issues for investor statements and implement resolution.	0.7	590.00	413.00
Steele, Sarah	07/24/06	Develop workplan for various workstreams with S. Smith (MFIM).	0.3	430.00	129.00
Tan, Ching Wei	07/24/06	Prepare adjustment journal entries for Interstate Commerce in relation to service fees.	0.9	490.00	441.00

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Name	Date	Description	Hours	Rate	Fees
Tan, Ching Wei	07/24/06	Review and analyze the Hotel Marquis loan adjustments in relation to service fees.	0.4	490.00	196.00
Tan, Ching Wei	07/24/06	Prepare memo to file on accrual and adjustment calculations applied in preparing loan ledgers.	0.9	490.00	441.00
Wooley, Erin	07/24/06	Prepare Investor Interest Adjustment for Marquis Hotel.	0.6	330.00	198.00
Steele, Sarah	07/25/06	Receive update from J. Oriti (MFIM) regarding contract rejection progress and intercompany support analysis.	0.8	430.00	344.00
Steele, Sarah	07/25/06	Review investor statements for accuracy.	1.3	430.00	559.00
Steele, Sarah	07/25/06	Participate in conference call with BMC to discuss investor statements and revisions.	1.9	430.00	817.00
Steele, Sarah	07/25/06	Review investor statements for revisions made by BMC.	1.6	430.00	688.00
Steele, Sarah	07/25/06	Follow-up call with BMC to discuss additional revisions to investor statements.	0.9	430.00	387.00
Steele, Sarah	07/25/06	Review revised investor statements.	1.3	430.00	559.00
Tan, Ching Wei	07/25/06	Review and analyze Amesbury and Copper Sage adjustment entries.	0.6	490.00	294.00
Tan, Ching Wei	07/25/06	Review and analyze loan balance sheets and Committee report for loan review checklist.	3.6	490.00	1,764.00
Tan, Ching Wei	07/25/06	Review and analyze investor statements in relation to investor vesting names.	1.3	490.00	637.00
Wooley, Erin	07/25/06	Analyze and review Investor Statements for accuracy.	1.5	330.00	495.00
Bauck, Lyle	07/26/06	Trace receipts of cash from deposit records to general ledger records for USACapital loan named Fiesta/Beaumont \$2.4M.	0.2	290.00	58.00
Bauck, Lyle	07/26/06	Trace receipts of cash from deposit records to general ledger records for USACapital loan named Interstate Commerce Center Phase II.	0.2	290.00	58.00
Bauck, Lyle	07/26/06	Trace receipts of cash from deposit records to general ledger records for USACapital loan named Bay Pompano Beach.	0.2	290.00	58.00
Bauck, Lyle	07/26/06	Trace receipts of cash from deposit records to general ledger records for USACapital loan named Colt Gateway.	0.1	290.00	29.00
Bauck, Lyle	07/26/06	Trace receipts of cash from deposit records to general ledger records for USACapital loan named Fiesta/Beaumont \$2.4M.	1.2	290.00	348.00
Bauck, Lyle	07/26/06	Trace receipts of cash from deposit records to general ledger records for USACapital loan named Tapia Ranch.	0.1	290.00	29.00
Bauck, Lyle	07/26/06	Trace receipts of cash from deposit records to general ledger records for USACapital loan named Huntsville.	0.1	290.00	29.00
Bauck, Lyle	07/26/06	Trace receipts of cash from deposit records to general ledger records for USACapital loan named Cloudbreak LV.	0.1	290.00	29.00
Bauck, Lyle	07/26/06	Trace receipts of cash from deposit records to general ledger records for USACapital loan named Copper Sage Commerce Center, LLC.	0.1	290.00	29.00
Bauck, Lyle	07/26/06	Trace receipts of cash from deposit records to general ledger records for USACapital loan named Ocean Atlantic \$9,425,000.	0.2	290.00	58.00
Bauck, Lyle	07/26/06	Trace receipts of cash from deposit records to general ledger records for USACapital loan named Urban Housing Alliance - 435 Lofts.	0.2	290.00	58.00
Bauck, Lyle	07/26/06	Review and analyze intercompany transactions between IP and USACM.	1.0	290.00	290.00
Bauck, Lyle	07/26/06	Review and analyze accounting records for USACapital loan named Sheraton Hotel.	0.8	290.00	232.00
Bauck, Lyle	07/26/06	Review and analyze accounting records for USACapital loan named Epic Resorts.	0.7	290.00	203.00
Bauck, Lyle	07/26/06	Calculate late fee penalty for all outstanding USACapital loans as of July 31, 2006.	1.2	290.00	348.00
Bauck, Lyle	07/26/06	Review loan agreements for USACapital loans with HFA to determine the type of interest calculation.	0.6	290.00	174.00
Bauck, Lyle	07/26/06	Review and analyze cash receipts and funding amounts of the USACapital loan named Ten-Ninety.	0.6	290.00	174.00
Bauck, Lyle	07/26/06	Run access database queries and obtain investor information to resolve investor inquiry.	0.8	290.00	232.00

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Name	Date	Description	Hours	Rate	Fees
Oriti, Joseph	07/26/06	Research and analyze USA Commercial Mortgage Company Intercompany transactions.	3.7	330.00	1,221.00
Oriti, Joseph	07/26/06	Research and analyze investor statements to respond to investor inquiries.	2.7	330.00	891.00
Oriti, Joseph	07/26/06	Research and analyze loan general ledgers to respond to investor inquiries.	3.1	330.00	1,023.00
Smith, Susan	07/26/06	Research intercompany files and journal entries, research Ten Ninety transfers.	2.8	590.00	1,652.00
Steele, Sarah	07/26/06	Discussion with staff regarding intercompany transfers and required documentation.	0.7	430.00	301.00
Steele, Sarah	07/26/06	Outline workplan for L. Bauck (MFIM) to complete loan ledgers for EPIC and Sheraton.	0.4	430.00	172.00
Bauck, Lyle	07/27/06	Review and analyze cash receipts and funding amounts for USACapital loan named Ten-Ninety.	2.0	290.00	580.00
Bauck, Lyle	07/27/06	Recalculate interest accruals and determine historical outstanding principal amounts for USACapital loan named Epic Resorts.	2.5	290.00	725.00
Smith, Susan	07/27/06	Analyze 2004 loan worksheet for information related to intercompany transfers.	0.8	590.00	472.00
Smith, Susan	07/27/06	Analyze Ten Ninety fundings.	2.1	590.00	1,239.00
Fillip, Kasey	07/28/06	Prepare updated Hasley Canyon with compounded journal entries.	1.9	330.00	627.00
Steele, Sarah	07/31/06	Analyze with L. Weese (USACM) regarding differences in loan database balances and Company's loan balances.	1.4	430.00	602.00
Steele, Sarah	07/31/06	Meet with L. Weese and A. Stevens (both USACM) to review differences in loan balances and interest outstanding.	3.2	430.00	1,376.00
Steele, Sarah	07/31/06	Provide instruction to C.W. Tan (MFIM) regarding loan review.	0.6	430.00	258.00
Tan, Ching Wei	07/31/06	Discussions with regards to information for the completion of the loan review checklist.	0.4	490.00	196.00
Total Forensic Loan Accounting			585.6		\$ 234,667.00

August 1, 2006 through August 31, 2006

Atkinson, James	08/01/06	Review of loan detail and appraisal values for Diversified Trust Deed Fund.	1.2	\$ 650.00	\$ 780.00
Bauck, Lyle	08/01/06	Assist S. Steele (MFIM) in meeting with USA Capital personnel to discuss loan differences in accounting records.	2.1	290.00	609.00
Bauck, Lyle	08/01/06	Revise Huntsville loan ledger as determined from meeting with USA Capital personnel regarding loan differences in accounting records.	0.3	290.00	87.00
Bauck, Lyle	08/01/06	Revise I-40 Gateway West 2nd loan ledger as determined from meeting with USA Capital personnel regarding loan differences in accounting records.	1.0	290.00	290.00
Bauck, Lyle	08/01/06	Revise I-40 Gateway West loan ledger as determined from meeting with USA Capital personnel regarding loan differences in accounting records.	0.5	290.00	145.00
Bauck, Lyle	08/01/06	Revise Oak Shores loan ledger as determined from meeting with USA Capital personnel regarding loan differences in accounting records.	0.6	290.00	174.00
Bauck, Lyle	08/01/06	Revise Preserve at Galleria loan ledger as determined from meeting with USA Capital personnel regarding loan differences in accounting records.	0.5	290.00	145.00
Bauck, Lyle	08/01/06	Revise Ten-Ninety loan ledger as determined from meeting with USA Capital personnel regarding loan differences in accounting records.	0.3	290.00	87.00
Bauck, Lyle	08/01/06	Revise The Gardens \$2.4M loan ledger as determined from meeting with USA Capital personnel regarding loan differences in accounting records.	1.1	290.00	319.00
Bauck, Lyle	08/01/06	Trace cash receipts from bank records to accounting records for all cash received in March 2006.	0.9	290.00	261.00
Fillip, Kasey	08/01/06	Prepare journal entry to account for missing I/R amount on Cabernet.	2.1	330.00	693.00
Fillip, Kasey	08/01/06	Prepare post petition interest accruals for Ocean Atlantic.	2.8	330.00	924.00